

OVERVIEW

Everton Resources is one of the most active junior exploration companies in the Dominican Republic and Quebec; providing investors with an exceptional portfolio of active projects in two separate and distinct emerging gold districts.

Everton holds the mineral rights to 794 km² in the Dominican Republic which includes a large land position adjacent to Barrick/Goldcorp's Pueblo Viejo gold deposit that contains over 20 million ounces of gold, 2.6 billion pounds of zinc, 423 million pounds of copper and 117 million ounces of silver. Everton also holds an impressive land position in Quebec, with over 951 km², and is one of the largest landholders around the Eleonore gold discovery in the Opinaca region that Goldcorp acquired for approximately \$500 million and where an initial gold resource estimate of 2.8 million ounces has been announced.

KEY DOMINICAN REPUBLIC PROPERTIES

Ampliacion Pueblo Viejo – Gold – option to acquire up to 65% from Linear Gold (LRR). New concession adjacent to the northern edge of the world-class 20 million ounce Pueblo Viejo gold mine. **Status:** Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Drilling to commence in mid-2009.

Cuance & Los Hojanchos – Gold/Copper – 50% interest, JV with GlobeStar Mining (GMI). Trenching up to 22m grading 1.07 g/t Au on Cuance. Drill results graded 1.22 g/t Au over 15m including 1.31 g/t Au over 12m. **Status:** Drilling to commence in mid-2009.

Jobo Claro – Gold – 100% interest. Covering 53 km² and containing the same rock unit that hosts the Pueblo Viejo mine. Concession is only 1.5 km east of the mine pits. **Status:** Detailed mapping program is ongoing.

Loma el Mate – Polymetallic – 50% interest earned – option to acquire up to 65% from Linear Gold. Contiguous to the southeast corner of Pueblo Viejo. The Spring 2006 drill program intersected **10.58m** grading **2.96 g/t Au**, **104.91 g/t Ag**, **2.03% Cu** and **9.41% Zn**. **Status:** Major airborne geophysical survey completed on all properties in central Dominican Republic – analysis of data is ongoing.

Maimon Concessions – Polymetallic – 100% interest. Eight concessions covering 63 km² within the Maimon Formation, host of the Cerro de Maimon deposit. Drill program totalling 2,500m was completed on El Llano & La Yautia.

Fresso – Polymetallic – 100% interest. Covering 66.5 km² with historical surface exploration revealing multi-element anomalies in Au, Cu & Zn. Extensively mined for placer gold. **Status:** Drill program totalling 2,500m is ongoing.



Symbols
EVR: TSX-V
ERV: Frankfurt

52 week Hi-Lo
\$0.79 – \$0.04

Shares Outstanding
58,290,335

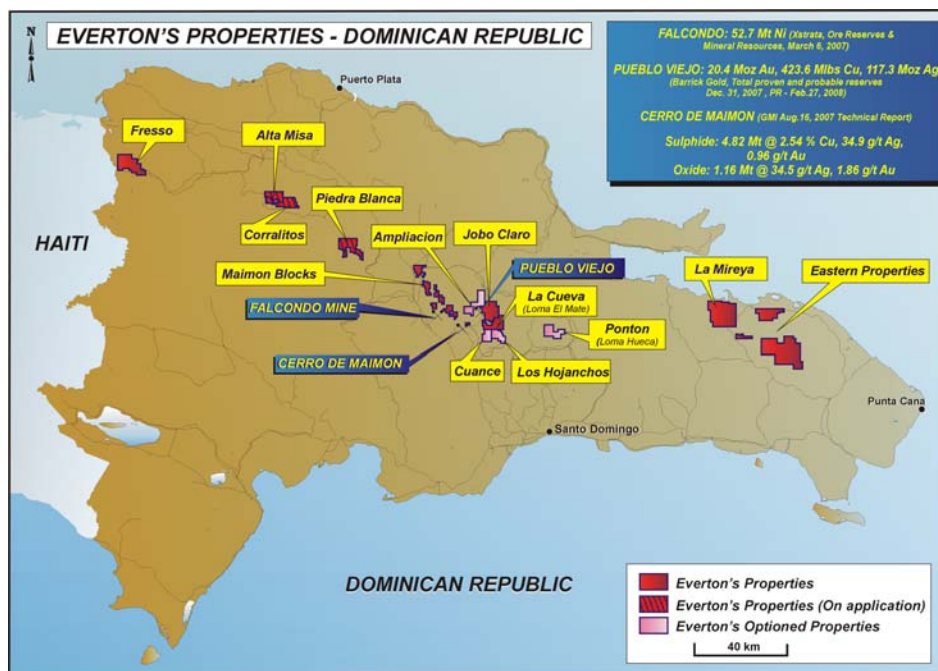
Cash & Equivalents
\$3.3 million

Market Capitalization
\$4.66 million

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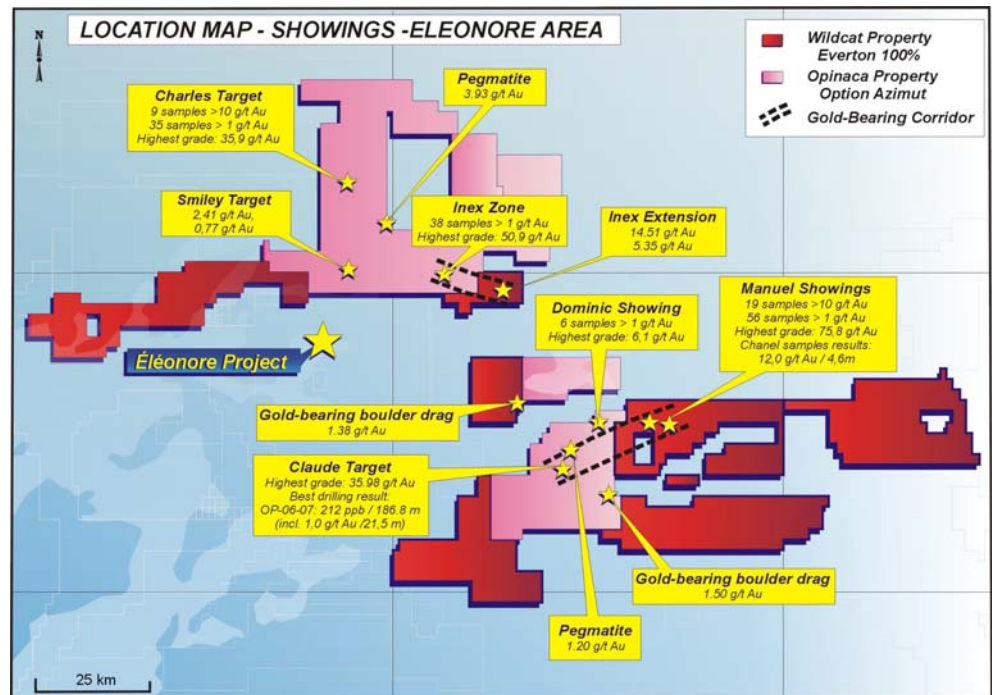
KEY QUEBEC PROPERTIES

Opinaca A – Gold – 50% interest earned, JV with Azimut Exploration (AZM). Summer 2007 field program identified the **Charles Target** where significant rock-chip samples, grading up to **35.9 g/t Au**, were returned over a strike length of at least 1 km. **Status:** Currently planning the 2009 exploration program.

Opinaca B – Gold – 50% interest earned, JV with Azimut Exploration. A 400m drill program in late 2006 intersected **1.0 g/t Au** over **21.5m** and more importantly identified mineralization similar to the Eleonore gold discovery. **Status:** 2007 exploration work led to the discovery of the Dominic Target; data analysis is ongoing. Currently planning the 2009 exploration program.

Wildcat #5 – Gold – 100% interest. The **Manuel Showings** consist of two outcrops 500m apart. Channel cuts on the western showing returned up to **12.01 g/t Au** over **4.6m**. Numerous grab samples on the eastern showing ranged up to **75.79 g/t Au**. **Status:** The summer 2007 field program included the mechanical digging of 20 trenches at the **Manuel Showings** area where rock chip sampling returned gold values of **28.2 g/t Au**, **18.6 g/t Au** and **12.1 g/t Au** on selected samples, and **2.76 g/t Au** over **1.5m** in a channel cut.

Coulon & Gold Straight – Gold – 100% interest. A reconnaissance program was completed in spring 2008. Data analysis is ongoing.



MARKET SNAPSHOT

RECENT NEWS

* Courtesy of TSX.com



- 12/17/2008 EVR Adopts Shareholder Rights Plan
- 12/09/2008 EVR Starts Drilling on Fresso, DR
- 11/25/2008 EVR Makes New Gold & Copper Discovery on Fresso, DR
- 10/15/2008 EVR Appoints New CFO: Khadija Abounaim
- 07/03/2008 EVR Starts 6,000m Drill Program in the DR
- 06/12/2008 EVR Acquires New Polymetallic Concession in N-W DR: Fresso
- 05/01/2008 EVR Receives 12 Million Shares of NQ Exploration
- 03/03/2008 EVR & GMI Drill New Mineralized Zone at Cuanca, DR
- 12/04/2007 EVR & GMI Trench up to 22m Grading 1.07 g/t Au on Cuanca, DR – Drilling Has Started
- 11/28/2007 Everton Focuses all Quebec Exploration on Opinaca Region: Spins-off Non-core James Bay Properties
- 09/18/2007 EVR & LRR Trench up to 6.65 g/t Au over 22m at the Ampliacion Pueblo Viejo Concession in the DR – EVR Announces New Director
- 09/13/2007 EVR & AZM Expand the Strike Length of the Charles Target on Opinaca A with Samples Grading up to 35.9 g/t Au
- 07/18/2007 EVR Samples up to 28.2 g/t Au at the Manuel Showings on Wildcat #5
- 04/12/2007 EVR Granted Option on the Ampliacion Concession Adjacent to Barrick/Goldcorp's Pueblo Viejo Mine
- 02/01/2007 EVR Increases Private Placement to \$12.5 Million