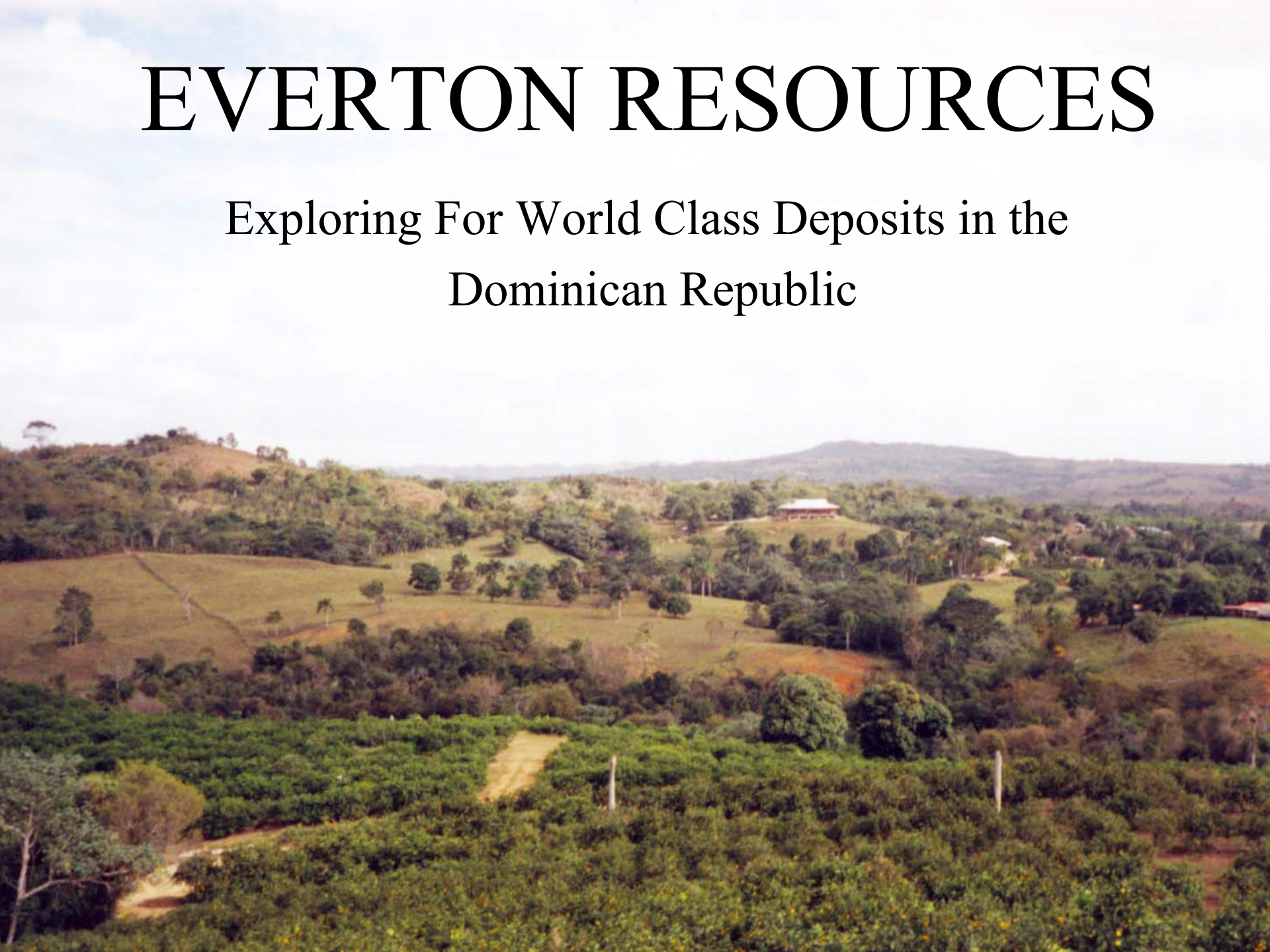
EVERTON RESOURCES

Exploring For World Class Deposits in the Dominican Republic



Why Gold?

- US$ value to decline
- US deficits ballooning
- Geopolitical risk
- No major discoveries since 1995
- Demand greater than supply
- Investors are returning to the gold market


33 Year Gold Chart
Gold London PM fixing (Daily) Jan 1971 - Feb 2003
900.00
850.00
800.00
750.00
700.00
650.00
600.00
550.00
500.00
450.00
400.00
350.00
300.00
250.00
200.00
150.00
100.00
50.00
0.00
J-71
J-73
J-75
J-77
J-79
J-81
J-83
J-85
J-87
J-89
J-91
J-93
J-95
J-97
J-99
J-01
J-03
BREAKOUT !
www.gold-eagle.com

Why Exploration?

- Shortage of economically viable mining reserves
- Major's mining resources are depleting
- Major consolidation in Canadian Stock Exchanges
- Investors seeking established mining districts

Why the Dominican Republic?

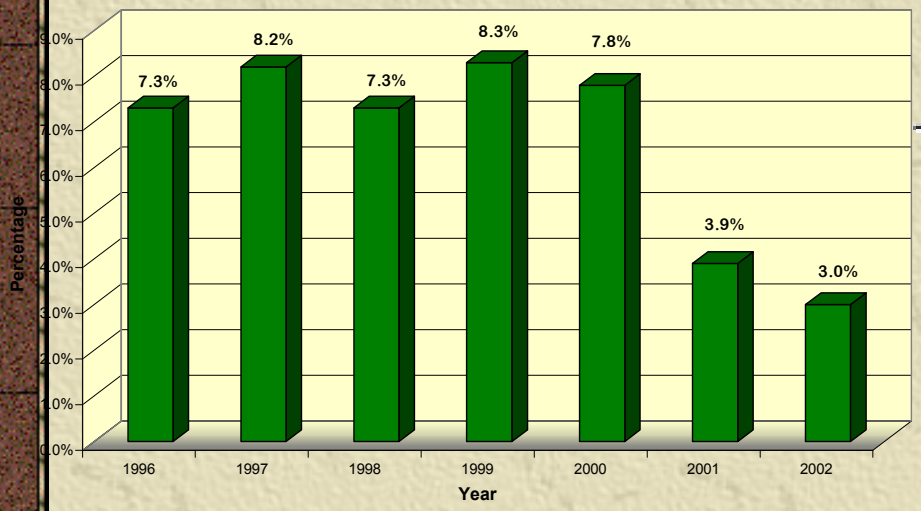
Dominican Republic Country Profile

- **Economic policies of stability opening up its economy to foreign investment.**
- **High degree of security.**
- **Reduction of National Protectionism.**
- **Low inflation <two digit in the last five years.**
- **Diversification of Investments.**
- **Removal of barrier to capital flow.**

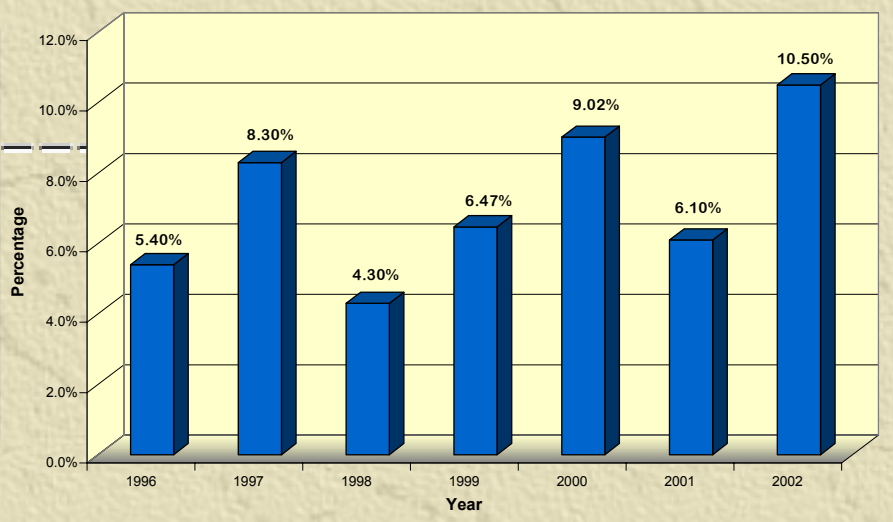
Dominican Republic Country Profile

- **Availability of skilled labor.**
- **Large investment in infrastructure.**
- **Risk Reduction (Classified as B++ by Standard and Poor's).**
- **Large increase in direct foreign investment due to purchases by foreign investors of public and private national corporations, covering a wide range of sector of activity (tourism, agriculture, manufacturing, energy, cement, etc.).**

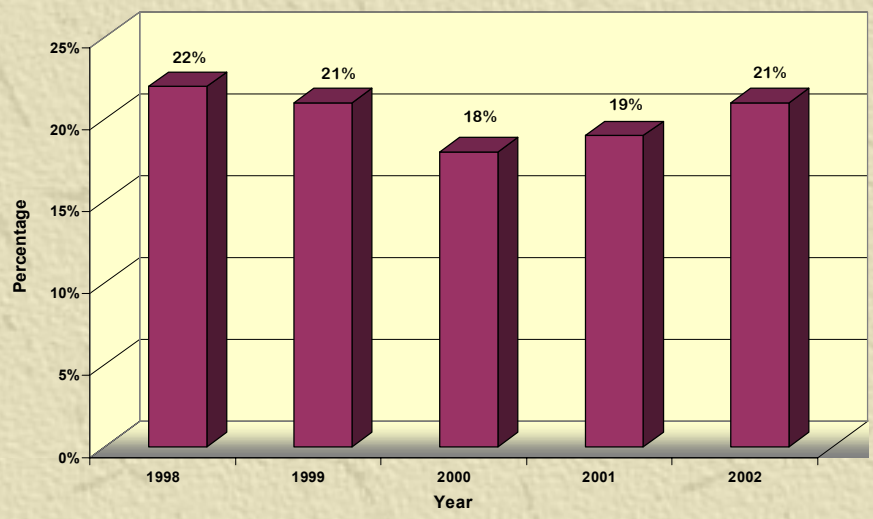
Dominican Republic GDP Growth



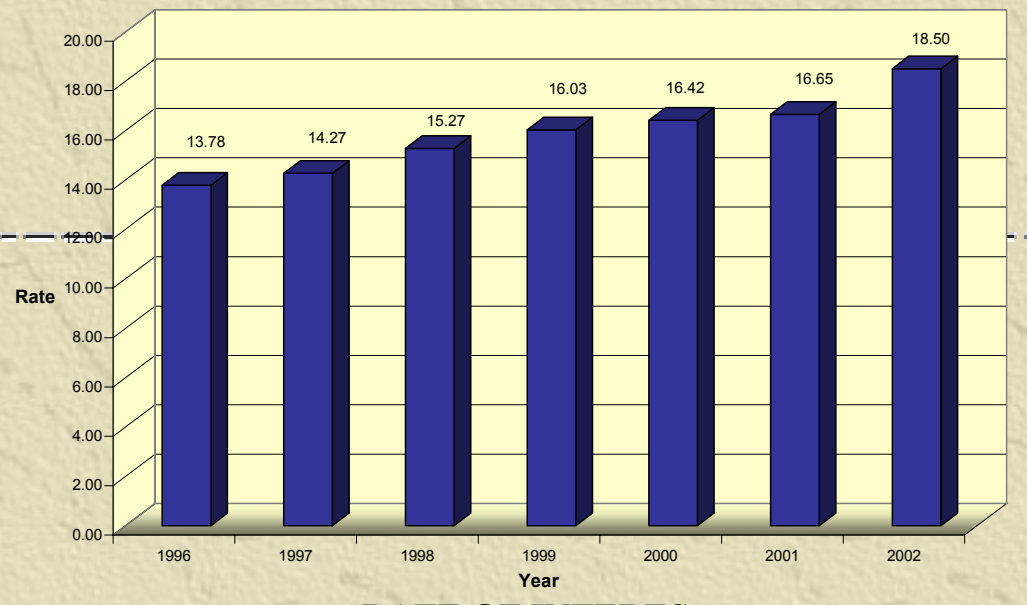
Inflation



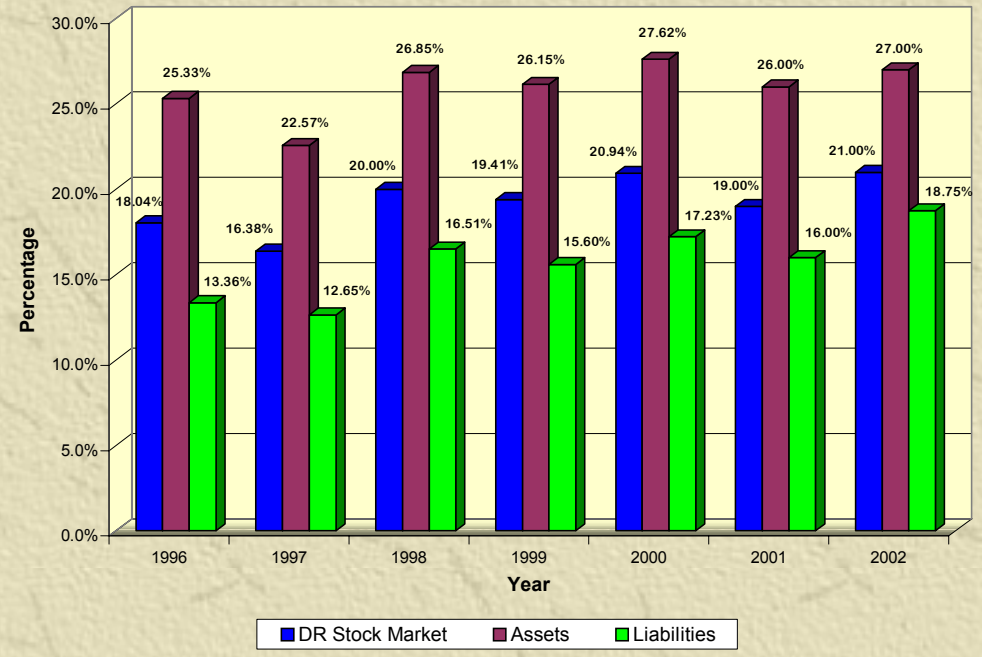
Foreigh Debt as percentage of GDP



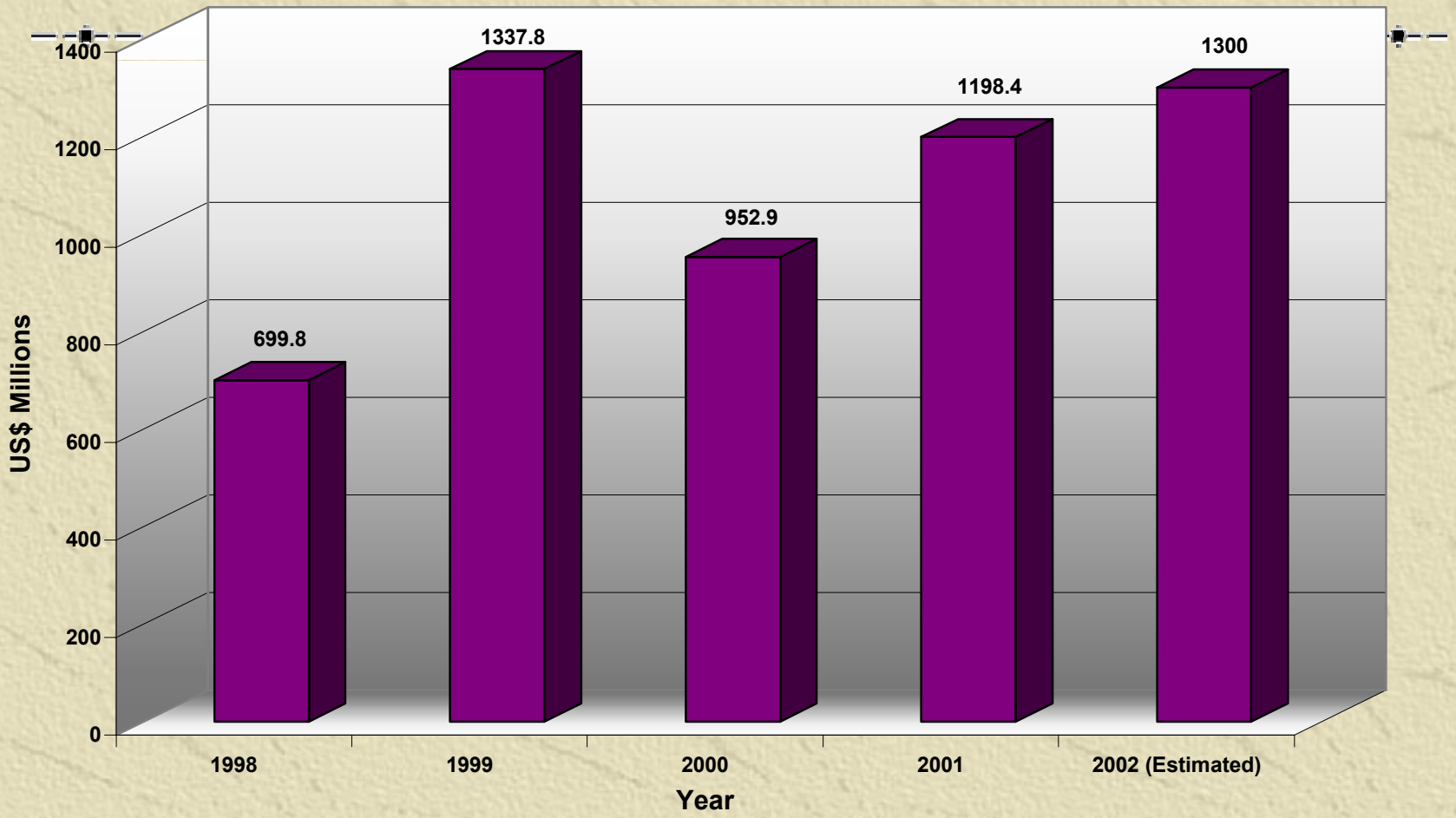
EXCHANGE RATE
-RD$-



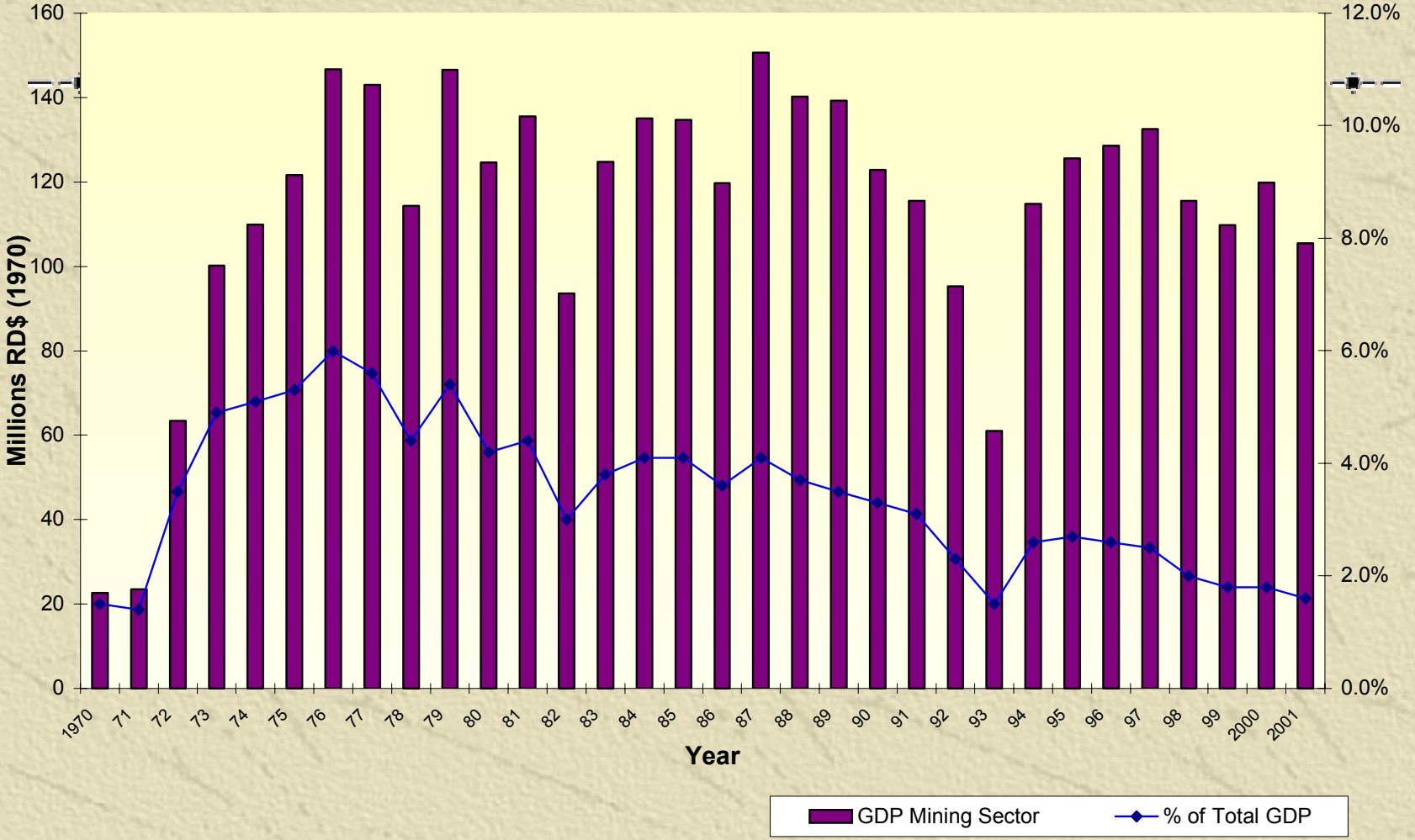
RATE OF INTERES



FOREIGN INVESTING IN DOMINICAN REPUBLIC



GDP of Mining Sector



METALLIC MINERAL DEPOSITS IN DOMINICAN REPUBLIC

- FALCONBRIDGE NICKEL LATERITE
- PUEBLO VIEJO POLYMETALLIC
- VMS IN THE MAIMON FORMATION
  (Cerro de Maimón, Loma Pesada, San Antonio, etc.)
- ALUMINUM BAUXITE
- Cu - Au CORDILLERA ORIENTAL
  (Los Ranchos Formation)

FALCONBRIDGE DOMINICANA (FALCONDO)

Historic figures

- Maximum production (1977): 32,581 tonnes of nickel in ferronickel.
- Minimum production (1982): 5,668 tonnes of nickel in ferronickel.
- Normal production/year: 25,000 to 30,000 tonnes of nickel in ferronickel.
- Total revenues of Falcondo from 1971 to 2001: >US$4,500 millions.

Ferronickel market (Falcondo production)

- United States: ~20%
- Europe: 48 - 50%
- Korea: 20 - 25%
- Japan: 5 - 10%

Mineral Reserves (2001)

- Proven and Probable: 60.7 Mt at 1.14% Ni
- Indicated Mineral Resources: 13.7 Mt at 1.53% Ni
- Inferred Mineral Resources: 6.4 Mt at 1.41% Ni
- Nickel grade delivery to furnace (2001): 1.42%

FALCONBRIDGE DOMINICANA (FALCONDO)

Operating units at Falcondo

- Reduction Plant (12 reduction vertical furnaces)
- Smelting Plant (2 electric furnaces)
- Oil Refinery (capacity of 12,000 bbls/day)
- Power Plant (capacity 200 M watts)

Environmental and Quality

- Certify under ISO 9000
- Certify under ISO 14001

Total Permanent manpower: ~1,300 employees.

PUEBLO VIEJO GOLD MINE

Historic Figures

- Mining commenced in 1975
- Production closed in 1999
- Total revenues from 1975 to 1999: over US$2,000 millions
- Total production from Oxide Zone (1975-1999)
  - 5.5 million ounces of gold
  - 25.2 million ounces of silver
- Currently under evaluation by Placer Dome

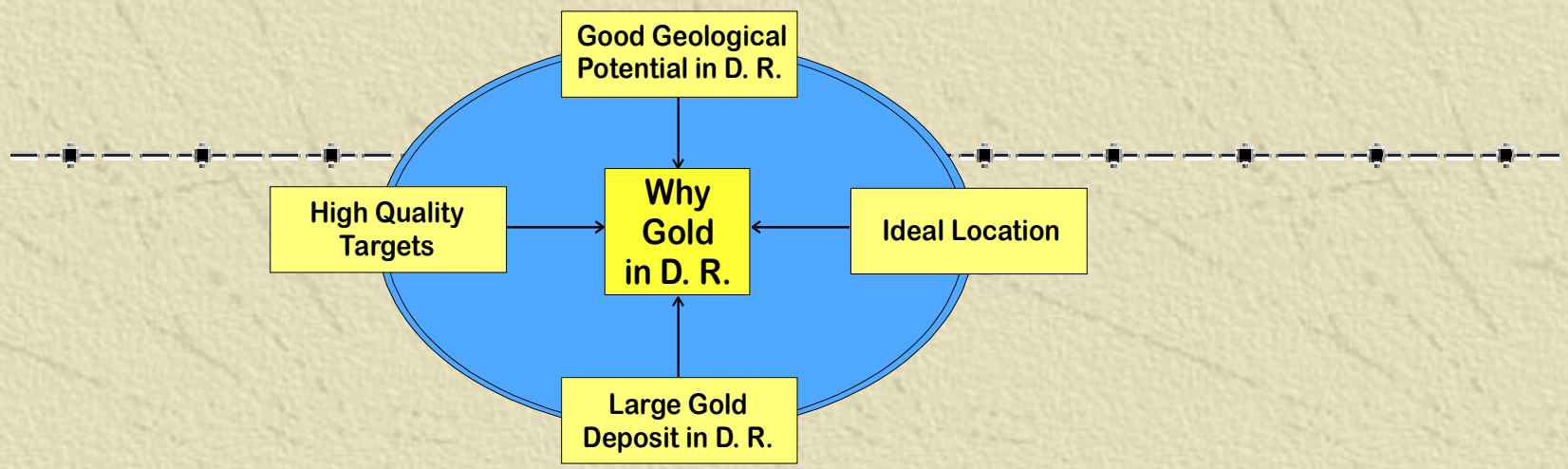
PUEBLO VIEJO GOLD MINE

Geology and Mineral Reserves

- Hosting unit: Los Ranchos Formation (primitive island arc) consisting of spilites and keratophyres
- Gold mineralization related to Early Cretaceous volcanic domes.
- Mineralized units: altered volcanics and epiclastic sediments.
- Mineral reserves as sulphide ore (cut off grade 2.0 gr/ton of gold)

  144 milliom tonnes of ore at 3.06 gr/ton of gold, 18.65 gr/ton of silver and 0.73% of zinc.

Why Gold in D. R.?



- Good Geological Potential in Hispaniola
- Large Gold Deposit in Dominican Republic
  - Pueblo Viejo > 30 million oz. Au
- High Quality Targets
  - Managuá-Rincón Abajo-Trinidad-Los Hojanchos, etc.
- Ideal Location
  - Low risk, infrastructure, positive attitude
- Conclusion ==> Gold is the prime development and growth opportunity in the Dominican Republic.

Puerto Plata

EL ANON

Santiago

QUISQUEYA No.1
(FALCONDO)

La Vega

MAIMON

Rosario Fiscal Reserve

JATUBEY

Pueblo Viejo Deposit

Bonao

FALCONDO PLANT SITE

LOMA DE PAYABO

KINCON ABAJO

MANAGUA

TRINIDAD

LOS HUJANCHOS

TRINIDAD II

CERRO DE MAIMON

CUANCE

0 30
kilometres

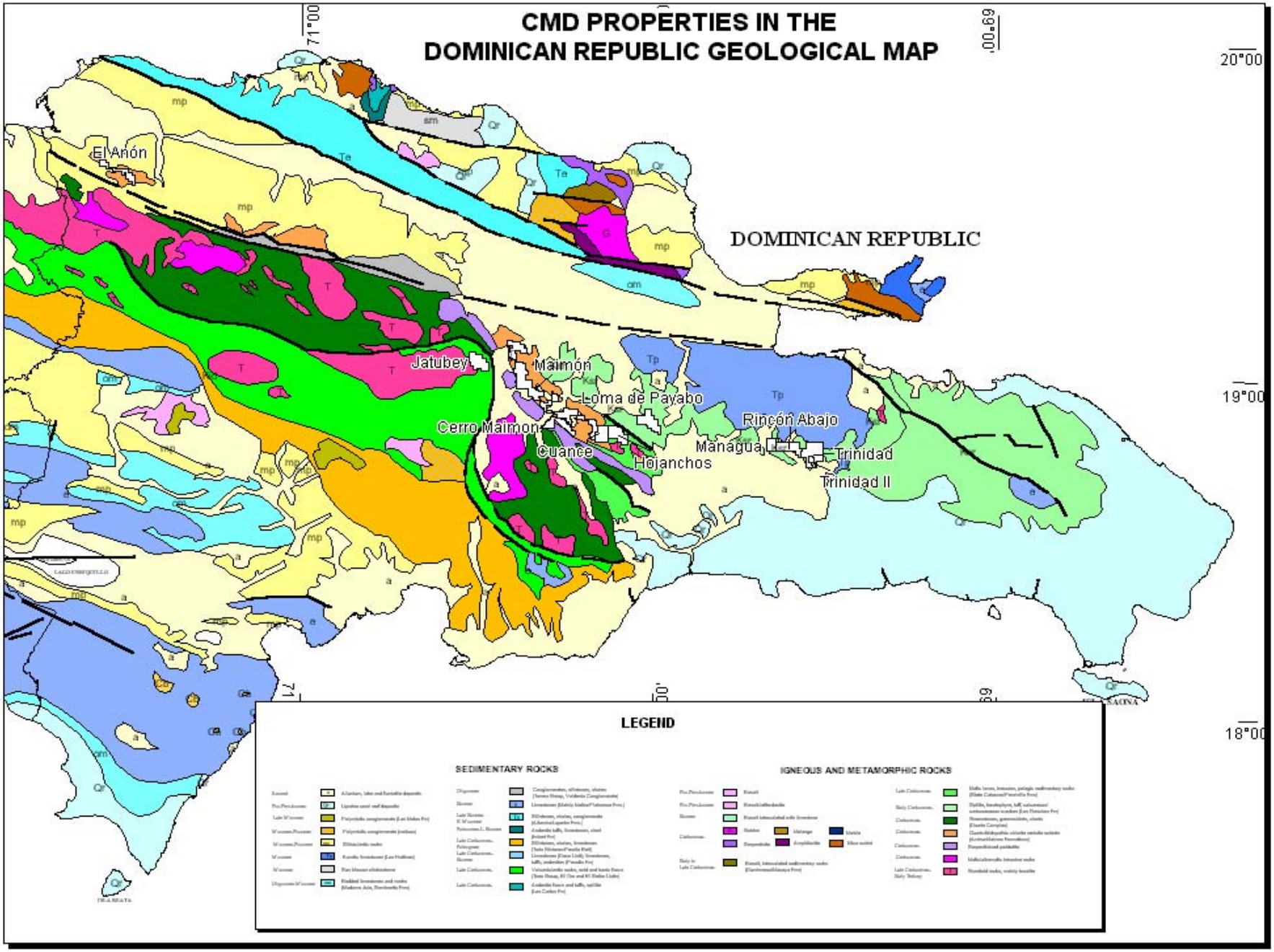
Santo Domingo

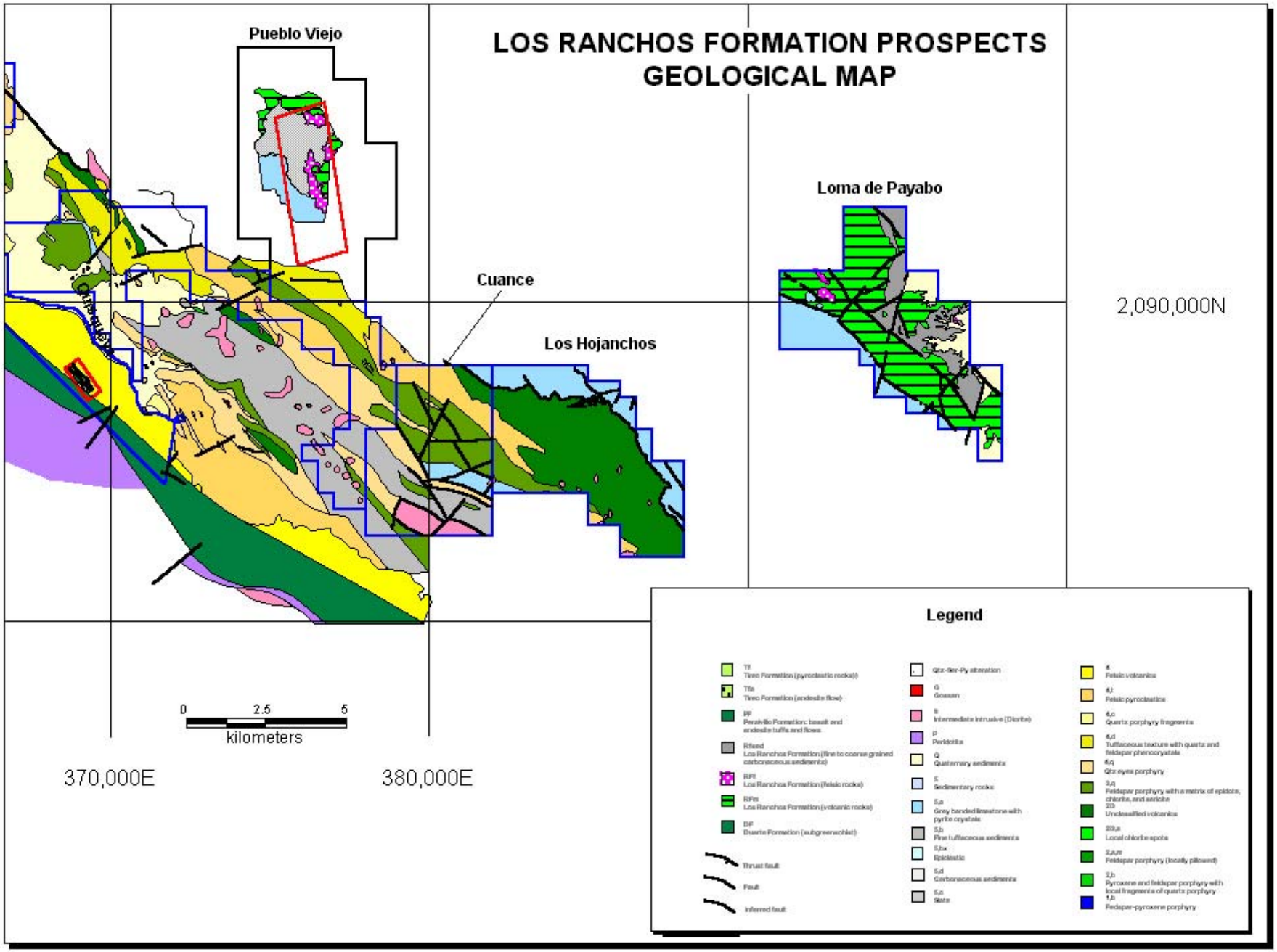
CORPORACION MINERA DOMINICANA, S.A.
DOMINICAN REPUBLIC EXPLORATION OFFICE

CONCESSIONS LOCATION MAP

EXPLCONCES1 | February 2002

CMD PROPERTIES IN THE DOMINICAN REPUBLIC GEOLOGICAL MAP




LOS RANCHOS FORMATION PROSPECTS
GEOLOGICAL MAP
Pueblo Viejo
Cuance
Los Hojanchos
Loma de Payabo
2,090,000N
0
2.5
5
kilometers
370,000E
380,000E
Legend
Thrust fault
Fault
Inferred fault

Bayaguana-Pueblo Viejo Districts

- Basaltic andesites and interbedded epiclastic carbonaceous sediments of the Los Ranchos formation provide the host rock.
- Epiclastic carbonaceous sediments, deposited in a marginal marine or estuarine environment, are present within the basaltic andesite package.
- Quartz porphyry domes of dacitic composition intrude the Cretaceous volcanosedimentary package and are spatially related to alteration and mineralization.
- Quartz porphyry domes fill phreato-magmatic vents are surrounded by dacitic pyroclastic aprons.
- Low angle thrust faults offset units within the Los Ranchos Formation and locally offset the overlying Hatillo Limestone.
- Gossans are formed over areas of strong sulfide enrichment and, at Pueblo Viejo, provided a reliable guide to gold mineralization.

Bayaguana District

- The Bayaguana group of properties are part of a new mineralized district. These prospect occur within a single large hydrothermal system.
- Hydrothermal alteration is continuos between the Bayaguana target except where covered by recent alluvium.
- Bayaguana (Managua-Rincon Abajo-Trinidad) is the first large alteration system to be identified in the Los Ranchos Formation since the discovery of the Pueblo Viejo district.
- Hydrothermal alteration at both Bayaguana and Pueblo Viejo cover an area in excess of fifty square kilometers. Typically, it is very large alteration system that host giant ore deposit.

Why Everton Resources?

- Experienced Management Team and Board of Directors
- Access to recognized technical team with proven track record
- Partnership with Globestar Mining
- Option to acquire Bayaguana package of properties

Why Everton Resources?

- Tightly held share structure – 8.6 million shares outstanding
- Work program underway on Bayaguana concessions
- New acquisitions pending with Globestar Mining

Why Everton Resources?

Corporate Profile

Symbol:	EVR
Exchange:	TSX-Venture
Shares outstanding:	8,600,000
	12,900,000 (F.D.)
Share price:	$0.10 – $0.25
Cash on Hand:	$300,000
	No debt

Management Team

Dwane Brosseau:	President and CEO
Marc L'Heureux:	Vice President of Exploration
André Audet:	Vice President Corporate Affairs

Board of Directors

André Audet

Dwane Brosseau

Ron Little

Ian Maclean

Dan Cummins