

Everton Resources Inc.

Investor Presentation February 2012

Forward Looking Statements

- ❖ This presentation may contain forward looking statements which are not historical facts, and discussions of future plans and objectives. There can be no assurance that such statements will prove accurate. Such statements are necessarily based upon a number of estimates and assumptions that are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those anticipated or projected. Important factors that could cause actual results to differ materially from the Company's expectations are in our documents filed from time to time with the TSX Venture Exchange and provincial securities regulators, most of which are available at www.sedar.com. Everton Resources disclaims any intention or obligation to revise or update such statements.

Turning Exploration Into Discoveries In The Dominican Republic

Investment Highlights

- ❖ 100% focused on gold exploration in the Dominican Republic (“D.R.”)
- ❖ Everton’s Flagship property, **Ampliacion Pueblo Viejo (“APV”)** borders the largest gold deposit in the Western Hemisphere, **Pueblo Viejo (“PV”) Project:**
 - ❖ Barrick Gold (ABX-T) 60% and operator; Goldcorp (G-T) 40% interest
 - ❖ Planned start-up H1 2012 - Capital cost US\$3.3-\$3.5B
 - ❖ Forecast production in first 5 years 1.0-1.1Moz at cost US\$275-\$300/oz
 - ❖ **APV Located less than 500 metres from Pueblo Viejo**
- ❖ Everton has developed a series of deep drill targets to test the extension of PV’s mineralization
 - ❖ Program to drill at depths between 400 – 1,200m
- ❖ Positive drill results confirm the potential for several large polymetallic (Au,Ag, Cu, Zn) discoveries
- ❖ Aggressive drill program planned for March 2012 on recently consolidated properties.
- ❖ Experienced management and board of directors.

Structure and Market Information

TSXV:EVR 18 Month Price Chart



Capital Structure	
Common Shares	111M
Post Brigus	126M
Market Capital	\$13.7M
Working Capital	\$1.2M
Investments*	~\$5M
52 week high/low	\$0.45-\$0.11
Avg. Volume (3M)	149,000
*4.8M shares of Focus Metals (TSXV:FMS)	

Data as of Feb 6, 2012

Management and Directors

André Audet, President & CEO, Chairman (Director)

- Former Vice-President at BMO Nesbitt Burns specializing in private portfolios and mining investments from 1989-1999
- Previous Chairman of the Board and founder of Majescor Resources Inc. & Adventure Gold, as well as a director of Mazorro Resources Inc.
- Previous Director of Pediment Exploration Inc.
- Founder of Focus Metals

Judith T. Mazvihwa-MacLean, Chief Financial Officer and Corporate Secretary

- Over 16 years of experience in mineral exploration, mining, management, finance and senior leadership.
- Prior to joining Everton Resources Inc., she was the CFO for Logan Resources Ltd., and Acme Resources Inc. (formerly, International KRL Resources Corp.) from 2002 and Golden Harp Resources Inc. from 2006.
- She also served on the Boards of both Logan Resources Ltd. and Acme Resources Ltd. From 2001 through 2002, she was the Exploration Geologist for Cumberland Resources Ltd. and Northgate Resources Ltd. in Canada

Robert Wheatley, Vice-President of Exploration and Acquisitions

- Over thirty-five years of diversified mineral exploration in 21 countries.
- Previously a director of North and Central America Exploration for Yamana Gold Inc., Mr. Wheatley was responsible for technical and managerial oversight of over 12 projects with a budget of 12 million dollars and 75 people.

John Paterson – Director

- Mr. Paterson is a professional mining engineer who brings with him over 30 years of experience with both major and junior mining companies
- As President and CEO of junior mining companies between 1993 and 2007, he developed three heap leach gold operations in Mexico, Guatemala and Honduras

Hugo Dominguez – Country General Manager

- M.Sc. degree with over twenty-five years professional experience in Geology and has over 10 years of consulting in the mining and natural resource sector.

Michael Farrant - Director

- A chartered accountant with 15 years of experience in gold mining, including President & CEO of Sierra Mineral Inc., a TSX listed Mexican gold producer after having served as CFO of a number of junior development stage and producing mining companies
- During 6 years with Barrick Gold Corporation and 3 years with Kinross Gold Corporation, he held progressively senior finance positions, including Vice-President and Treasurer of Kinross

Brooke Macdonald - Director

- President, Cornerstone Capital Resources Inc.
- For the past four years, Brooke was Vice President Legal Affairs of Skye Resources Inc. (Fenix nickel project, Guatemala) until its recent acquisition by HudBay Minerals Inc.

Daniel F. Hachey - Director

- President and Chief Executive Officer of Majescor Resources Inc
- He brings a strong investment banking background with over 23 years of experience in the capital markets, largely in the area of public equity financings and private placements

Dave Massola – Director

- Joined GlobeStar in November 2006 as Vice President Finance and Chief Financial Officer
- Prior to joining GlobeStar Mr. Massola was Chief Financial Officer of De Beers Canada Inc.
- Previous to De Beers Mr. Massola spent 20 years with BHP-Billiton in various positions in Canada, Chile and the United States
- He was Vice President of Finance of BHP-Billiton's Ekati Diamond Mine from 1997 through 2001, responsible for the financial aspects of the mine from the construction period through commercial production

Everton Resources Inc.

- ❖ Everton Resource Inc. (“Everton”) is focused on gold exploration in the D.R. focused on several targets within 10km of 3 existing mines
 - ❖ Cerro de Maimon (**Perilya**), Falcondo Mine (**Xstrata**), and Pueblo Viejo (“PV”) (**Barrick/Goldcorp**)

6 PROJECTS:

- ❖ **APV Project (100%)***
 - ❖ Adjacent to PV Mine 23.7M oz (P&P) (Barrick/Goldcorp)
 - ❖ **3 targets: South, Central and La Lechoza**
- ❖ La Cueva (100%)*
- ❖ Ponton (100%)*
- ❖ Cuance (50%) J.V. Perilya (formerly Globestar)
- ❖ Los Hojanchos (50%) J.V. Perilya (formerly Globestar)
- ❖ Opinaca (40%) J.V. with Aurizon Mines
Aurizon earning-in through \$3.6m expenditures on exploration



* Upon completion of acquisition of remaining interest from Brigus Gold

Significant Achievements '10/'11

❖ Divestitures and J.V.'s of non-core, Canadian assets (2010)	Approx. Benefit to Everton
❖ 05/10 – Completed IPO of Focus metals (TSXV:FMS)	\$3,800,000
❖ 09/10 – J.V. with Aurizon Mines (TSX:ARZ) on its Opinaca property	\$10,000,000
❖ 09/10 – Sale of Hays Lake Gold Inc. (Expected completion in Q1 '12)	\$7,000,000
❖ 11/10 – Sale of Sirmac Lithium property	\$200,000
❖ 12/10 – Sale of Schreiber properties to Strike Minerals Inc.	\$550,000
	Total Value: \$21,550,000
❖ Option agreements and outright acquisitions of D.R. Properties (2010/2011)	
❖ 03/10 – Acquired 50% interest in Cuanca & Los Hojanchos property from Globestar Mining (now Perilya ASX:PEM – purchased for \$254M) and became operator of these projects	
❖ 05/11 - Letter of Intent to buy remaining interest in APV, La Cueva and Ponton from Brigus	

Recent LOI with Brigus Gold

- ❖ May 25, 2011 – LOI with Brigus to acquire Brigus' remaining 50% interest in APV, Ponton and La Cueva concessions in the D.R.

- ❖ Under the terms of the LOI Everton must:
 - ❖ Pay Brigus CAD\$1 million cash; 4 staged payments including an initial non-refundable payment of \$25,000

 - ❖ Issue to Brigus 15 million common shares;

 - ❖ Grant to Brigus a sliding scale net smelter return royalty on the Concessions
 - ❖ (2% when gold is greater than \$1,400/oz, 1.5% @ \$1,000/oz to \$1,400oz, 1.0% @ less than \$1,000/oz)

 - ❖ Make cash/share payment to Brigus upon achieving a qualifying resource calculation (+1m oz)

Ampliacion Pueblo Viejo (APV)

- ❖ 4,045 hectares adjacent to the northern edge of Barrick/Goldcorp's 23.7m (P&P) oz PV mine

- ❖ Targets on APV include:

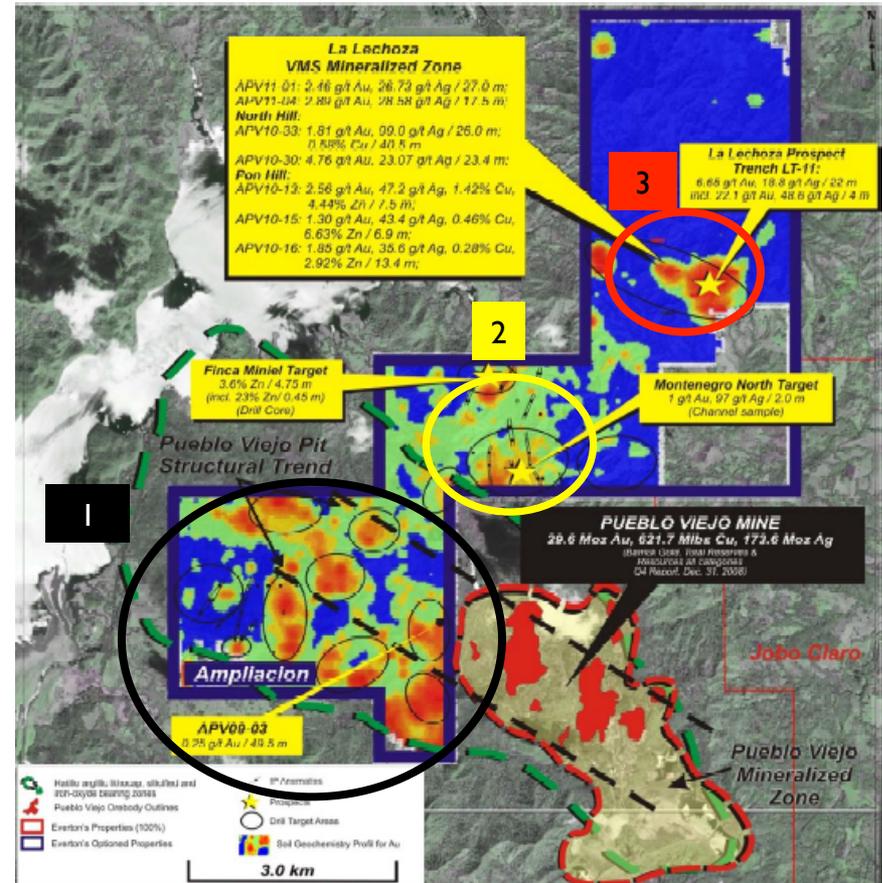
- ❖ APV South ; 1

- ❖ APV Central; and 2

- ❖ La Lechoza (North) 3

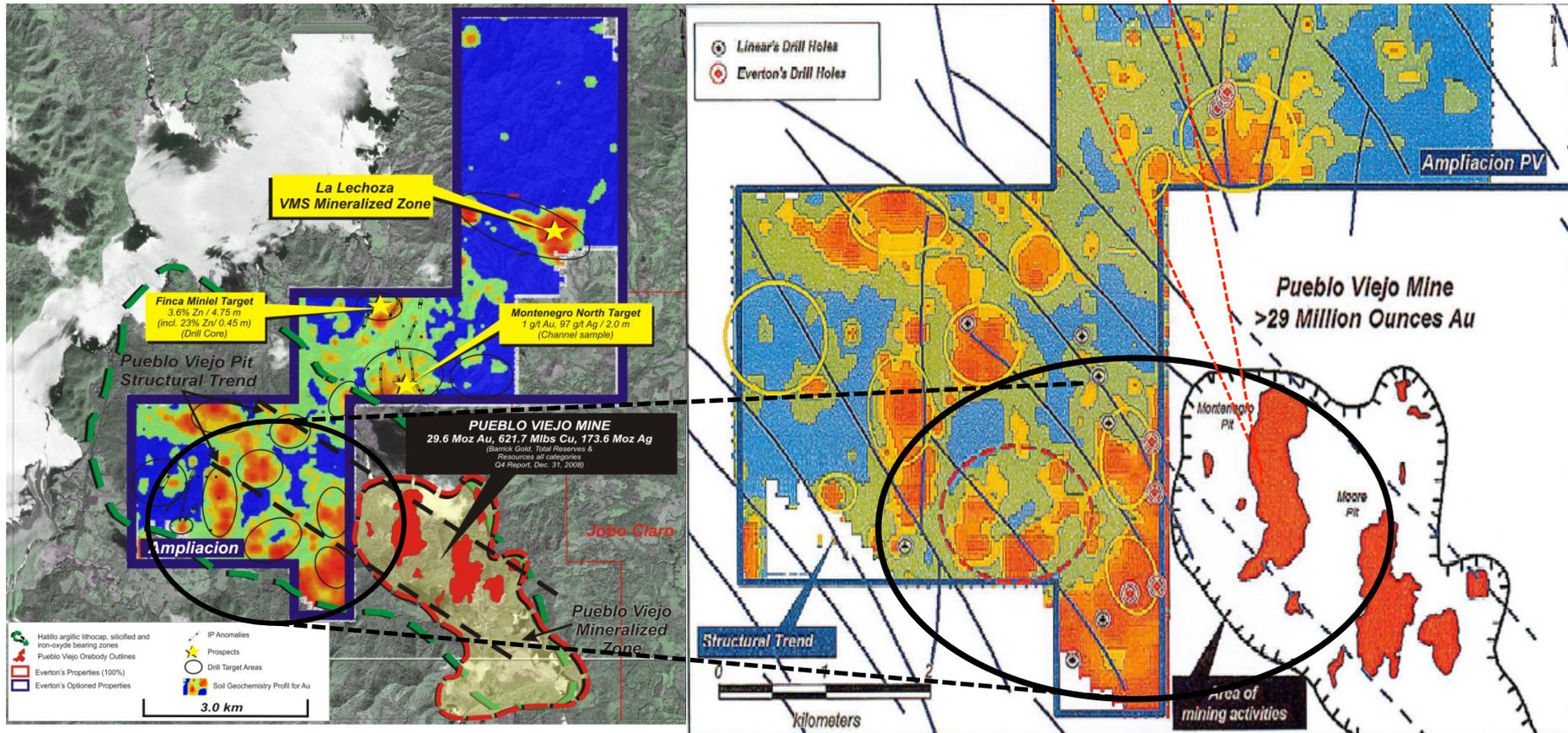
- ❖ Completed approximately 6,000m across La Lechoza

- ❖ Sampling, trenching, drilling and airborne have revealed the potential for polymetallic deposits at each target



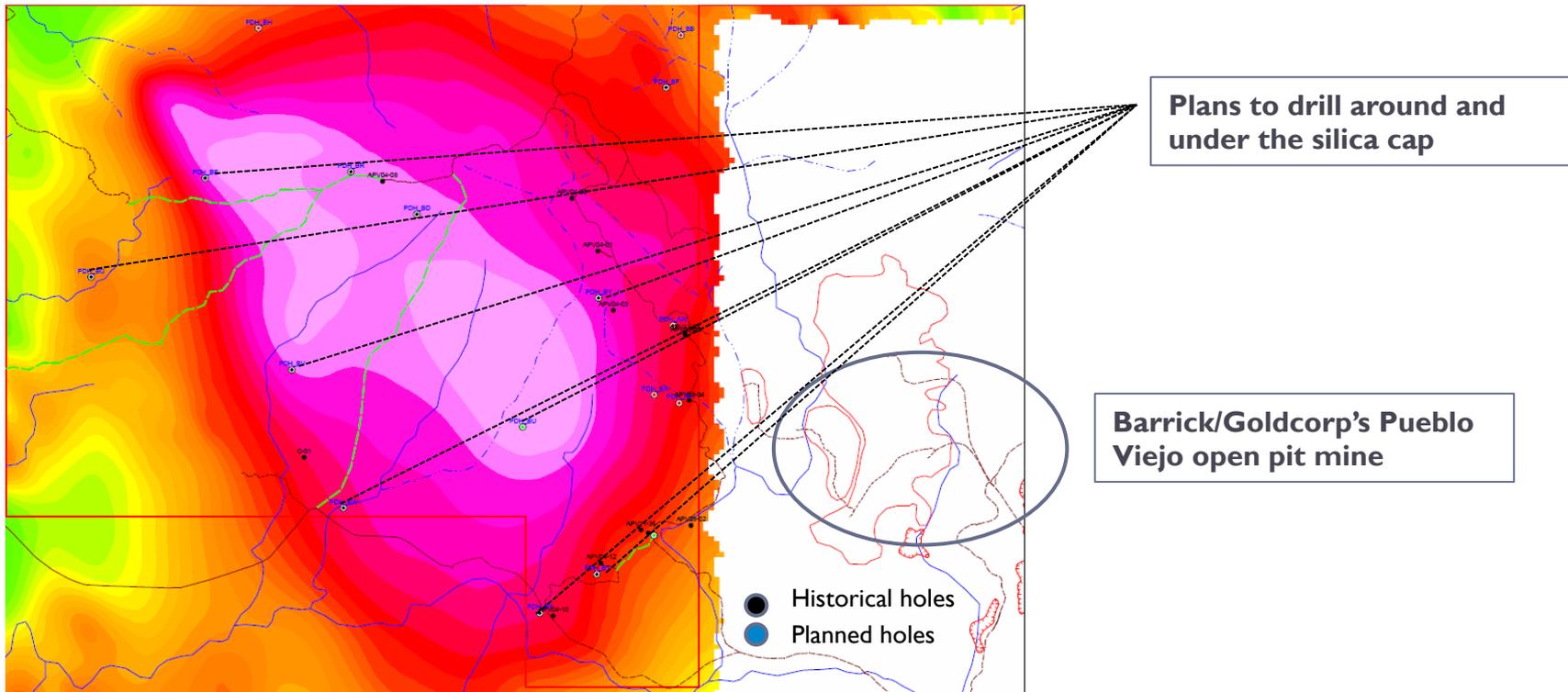
APV South

- ❖ Located less than 500m from a PV open pit containing 10 moz Pueblo Viejo

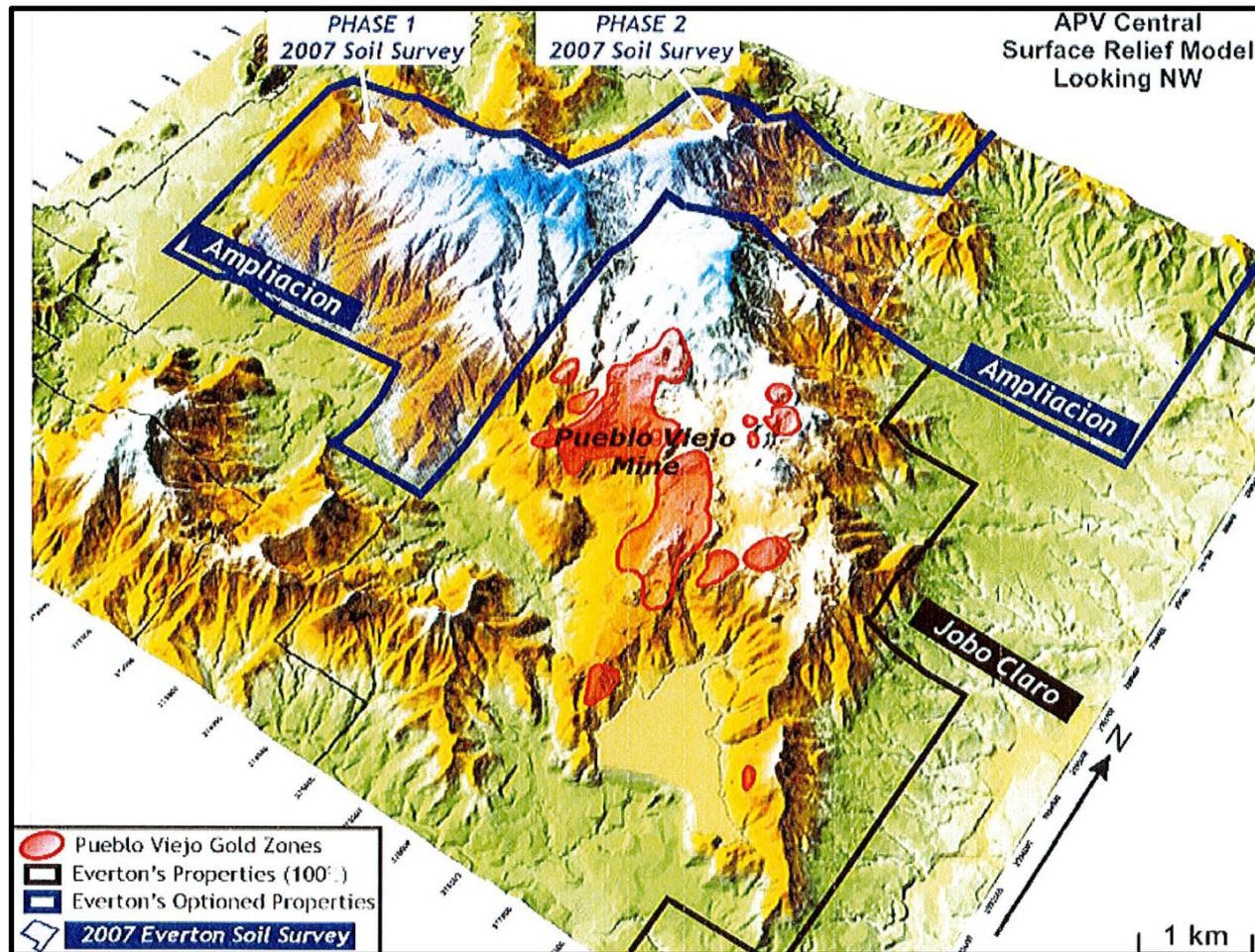


APV South – Targets

- ❖ 6 holes have been drilled on the target (all less than 240m deep)
- ❖ Entire target has been soil sampled
- ❖ First attempt to drill under the silica cap
- ❖ Potentially copper porphyry system around silica cap

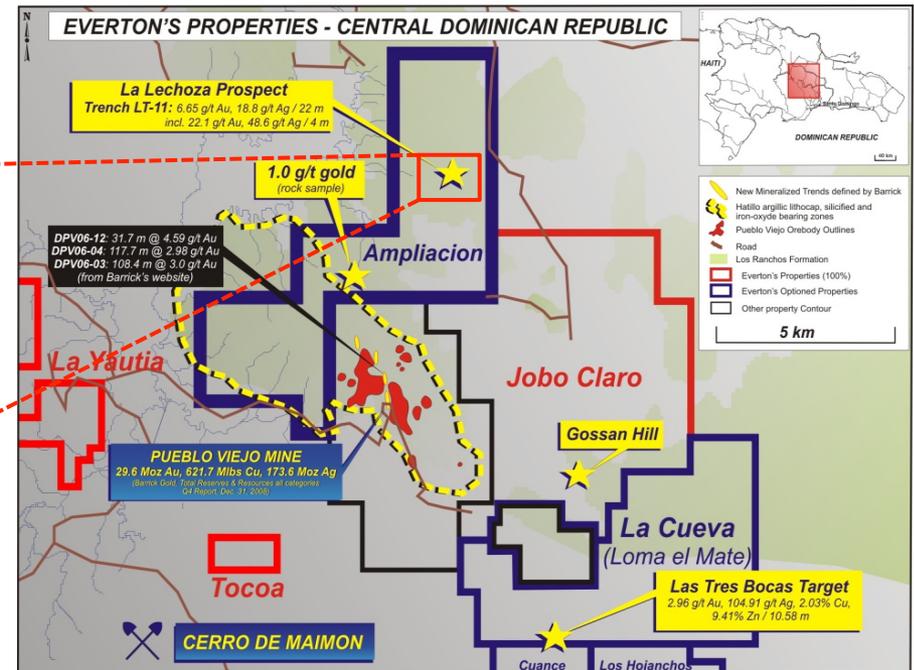


APV Property



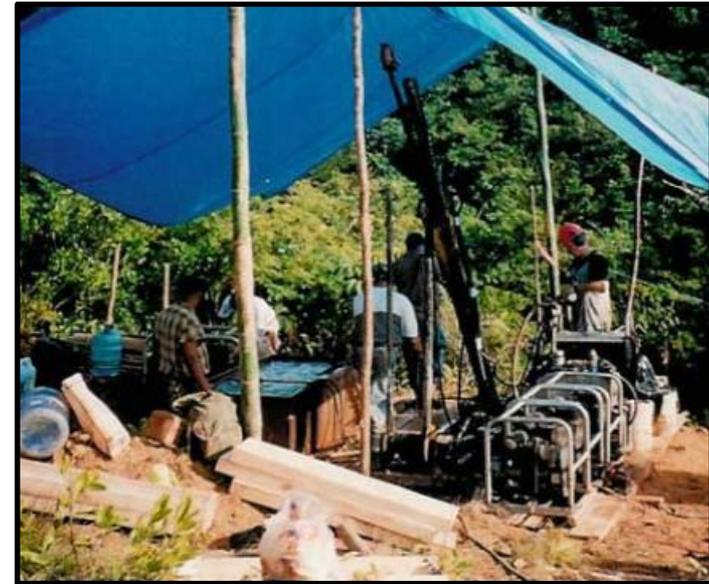
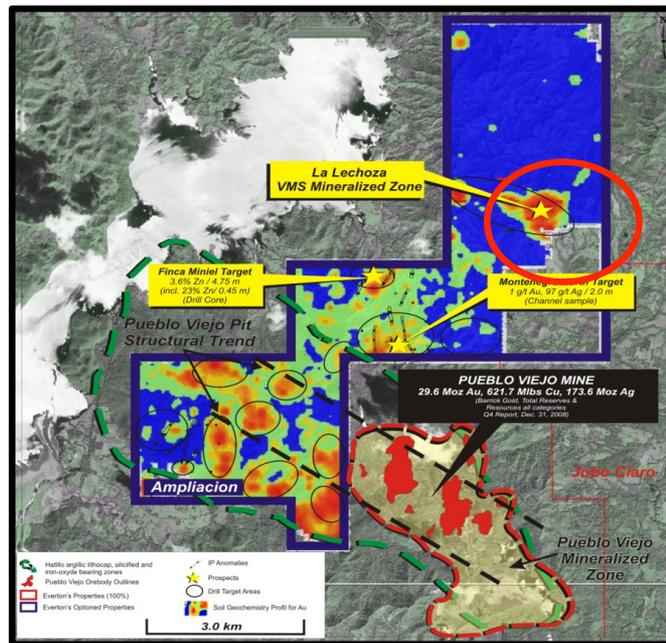
La Lechoza (North)

- ❖ Potential large-scale polymetallic deposit (gold, silver, copper, zinc)
- ❖ Historical work has delivered positive results (6,500 meters to date)
- ❖ Highlights Include:
 - ❖ 1.35 g/t Au, 31.66 g/t Ag, 6.59% Cu and 0.35% Zn over 7.5 metres
 - ❖ 10.50 m at 2.29 g/t Au, 65 g/t Ag, 0.64% Cu and 3.43% Zn, including 1.50 m at 11.26 g/t Au, 235 g/t Ag, 0.76% Cu, 6.99% Zn and 1.05% Pb



La Lechoza (North)

- ❖ Continue Infill drilling - August 2011
- ❖ 43-101 resource calculation results announced January 2012



Mineral Resources for Oxides

Cut-Off (g/tAuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	AuEq (g/t)	Au (Oz)	Ag (Oz)
0.3	Inferred	979,000	0.86	17.72	1.14	27,000	558,000

Mineral Resources for Sulphides

Cut-Off (%CuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	Cu (%)	CuEq (%)	Au (Oz)	Ag (Oz)	Cu (lbs)
0.21	Inferred	1,225,000	0.2	5.03	0.57	0.65	8,000	198,000	15,500,000

* Results from SGS Canada Inc. – Geostat of Blainville, Quebec.

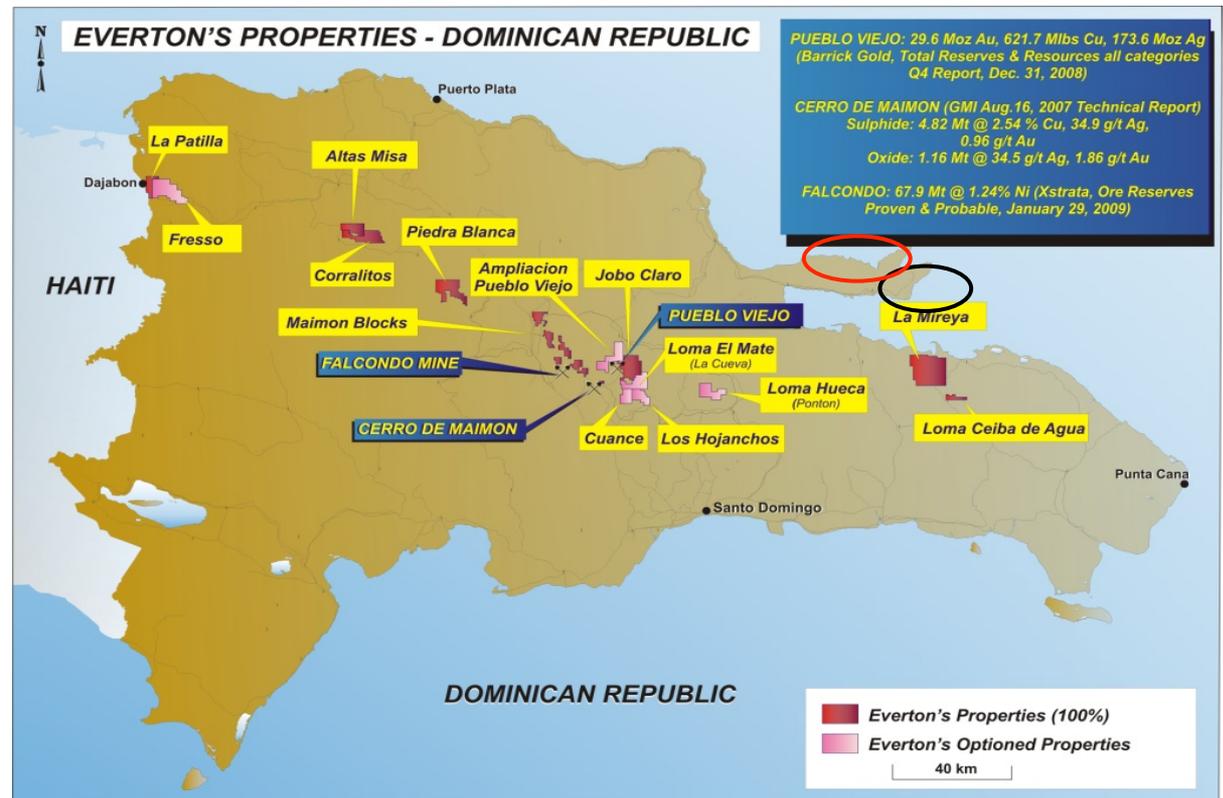
La Cueva & Ponton

La Cueva

- ❖ Gold rich VMS prospect
- ❖ Drill-tested with 3375 meters (38 holes)¹
 - ❖ highlight: 2.96g/t Au, 104.91g/t Ag, 2.03% Cu, 9.41%zn over 10.58m

Ponton

- ❖ 2011 – uncovered stream sediment anomalies, completed mapping, soil sampling and PIMA reading
- ❖ Identified multi kilometre Copper-Gold anomalies
- ❖ Awaiting environmental permits to initiate drilling



Other Key Projects

J.V. with Perilya (formerly Globestar) (50/50)

❖ Cuanca & Los Hojanchos Promising Adjacent Concessions

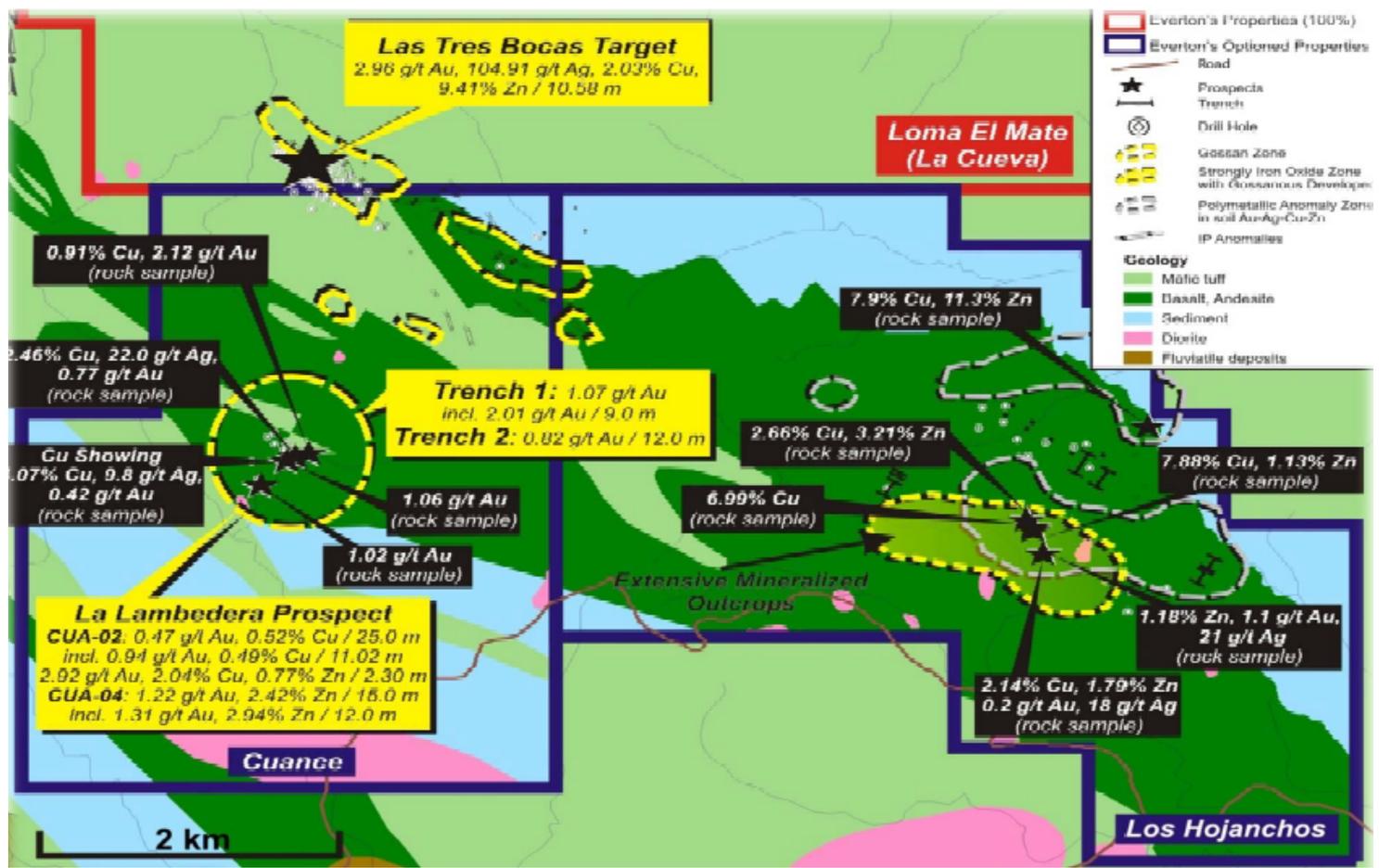
- ❖ An exploration agreement covers two early-stage exploration concessions
- ❖ 10km southwest of Pueblo Viejo Deposit
- ❖ Potential for big polymetallic discovery
- ❖ 2 km copper anomaly outlined (with grades up to 7.9% Cu) and never drill tested
- ❖ Trenched up to 22 m grading 1.07 grams per tonne Au at Cuanca

J.V. with Aurizon Mines

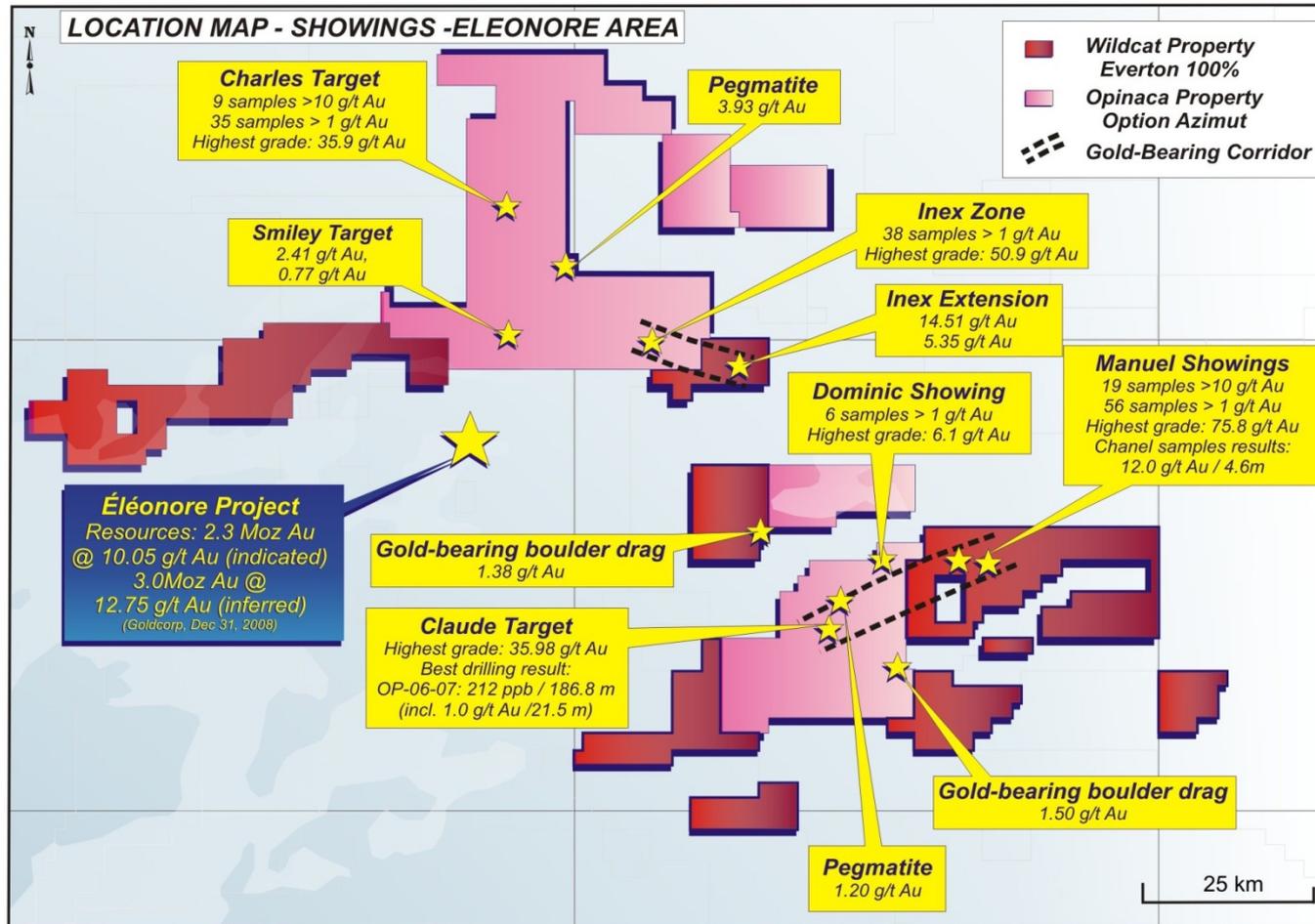
❖ Aurizon earning up to 60% of Wildcat/Opinaca property in Quebec

- ❖ Earn 50% interest in the project by making cash payments totalling \$580,000 and incurring expenditures of \$6,000,000 over four years, including 5,000 metres of drilling by the second anniversary
- ❖ Additional interest of 10% by making cash payments totalling \$300,000 over three years from the election date, incurring expenditures totalling \$3,000,000 over three years from the election date, and delivering an independent pre-feasibility study on or before the fourth anniversary

Perilya J.V. Properties



J.V. with Aurizon Mines



Exploration Activity & Timeline

Exploration Activity	Total Meters	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec
<u>APV (3 Targets)</u>													
<u>APV South</u> • Drill beneath the silica cap to test extension from neighbouring P.V. mine	15,000m												
<u>APV Central</u> • Drill beneath the silica cap to test extension from neighbouring P.V. mine	5,000m												
<u>La Lechoza Resource calculation</u>													
<u>Ponton</u> • Cu/Au Anomaly, soils & trenching	Trenching												
<u>Ponton</u> • Drilling													
<u>Cuance & Los Hojanchos</u> • Drilling	3,000m												
<u>Opinica</u> • Drilling	3,000m												
Total	26,000m												



Everton Resources Inc.

Head Office

912-130 Albert Street

Ottawa, Ontario

K1P 5G4 Canada

Tel: 613-241-2332

Or: 800-778-0263

Fax: 613-241-8632

www.evertonresources.com

TSX-V: EVR | OTCQX: EVRRF

Dominican Republic Office

Everton Minera Dominicana S.A.

Edificio Plaza Compostela,

Ste. 4-D-4

Avenida J.F. Kennedy esq. Calle Claret

Urbanizacion El Paraiso

Santo Domingo, DN

DOMINICAN REPUBLIC



Photo take from APV south – looking at Barrick/Goldcorp 10m oz pit

Appendix

D.R. – Good Mining Jurisdiction

- | | | | |
|--|---|--|---|
| Excellent mining infrastructure | ✓ | Well established, competitive mining code | ✓ |
| Modern deep water port facilities | ✓ | Pro mining and pro foreign investment | ✓ |
| Skilled local labour force | ✓ | Under explored | ✓ |

Long history of mining; industry important to D.R. economy

- ❖ 2007 – 51% of total D.R. exports - \$1.2B
- ❖ Barrick/Goldcorp – Pueblo Viejo mine. 23.7M oz Au Proven & Probable, 4.8B lbs Zn, 621.7M lbs Cu & 173.6M oz Ag
- ❖ Falconbridge / Xstrata – Nickel
- ❖ Globestar – Cerro de Maimon (Massive sulphide) takeover \$254 million



Photo of Barrick-Goldcorp's Pueblo Viejo Mine, adjacent to Everton's APV