

OVERVIEW



Everton Resources is a well managed junior exploration company with properties in the Dominican Republic, Ontario, and Quebec.

DOMINICAN REPUBLIC - EVR holds substantial mineral rights in the DR, including a large land position adjacent to Barrick (60%) & Goldcorp's (40%) Pueblo Viejo gold deposit where a total reserve and resource calculation of 22.4 million ounces of gold, 455 million pounds of copper and 131.3 million ounces of silver.

Ampliacion Pueblo Viejo – Gold – option to acquire up to 65% from Linear Gold (LRR). Adjacent to the northern edge of the world-class Pueblo Viejo gold mine. Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Field follow-up on soil anomalies led to the discovery of a new mineralized zone at La Lechoza West. **Status:** Integrating recent drill results with the existing dataset. LT-11- 6.65g/t Au /22m, LT-14- 4.35g/t /10m Drill results : APV09-24- 94g/t Ag /22m incl. 300g/t Ag /6m.

EVR: TSX-V

EVR: Frankfurt

52 week Hi-Lo
\$0.32-\$0.14

Shares Outstanding
93,358,933

Cash & Investments
\$1.7 million

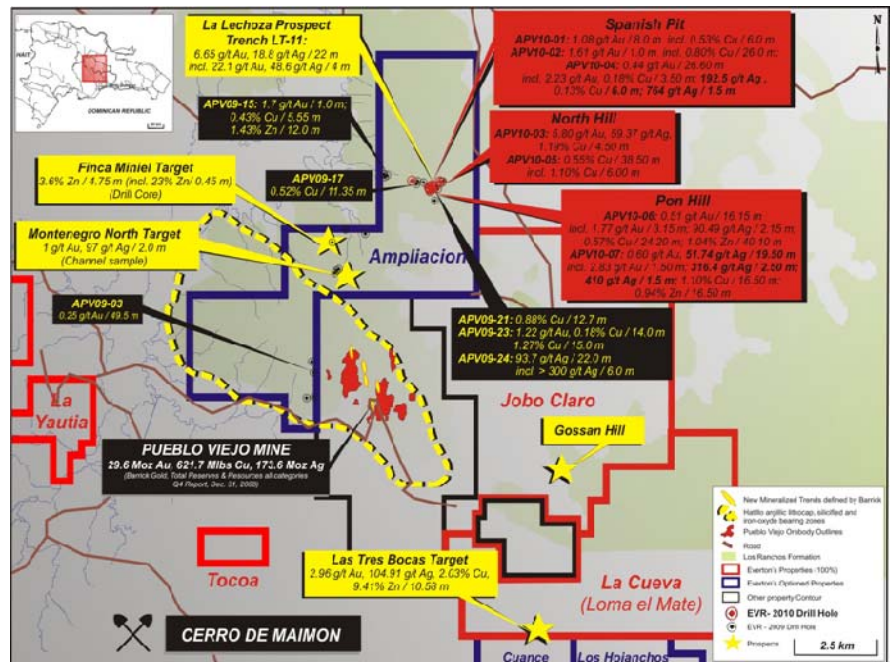
Market Capitalization
\$23 million

MANAGEMENT

André Audet
Chairman & CEO

Khadija Abounaim
CFO

Gary Economo
Director of
Corporate Communications
www.evertonresources.com



10 Reasons to own Everton

- 1) EVR holds one of the largest mineral rights position in the DR
- 2) EVR is actively exploring in the DR adjacent to the northern edge of Pueblo Viejo gold mine
- 3) Recent trenching and drilling results show that the APV property has potential to host a major Gold and Polymetallic discovery. Drill results : APV10-03- 5.8g/t Au, 60g/t Ag, 1.20% Cu /4.5m
- 4) EVR will deliver a resource calculation on the La Lechoza target(APV property) by the end of the year.
- 5) Our Cuanze and Los Hojanchos properties hold a promising polymetallic exploration potential, A 2 Km long gold-silver-copper-zinc anomaly, 10 Km from Pueblo Viejo with favourable geology was delineated by Everton and Globestar. 7.9%Cu, 11.3%Zn, 21g/t and 1.1g/t Au Trench results #1: 1.07g/t Au /22m, incl. 2.01g/t Au /9m.
- 6) 3 properties are drill ready: APV- 15,000m, Fresso- 1,000 m, Cuanze- Los Hojanchos- 4,000 m(fall 2010)
- 7) EVR holds options on a large land package in Kenora Ontario. With 43-101 compliant oz of gold (approx. 800,000 ounces of gold in all categories) potential to increase the resource base to over a million ounces of gold. Also EVR can consolidate smaller gold mines (recent transaction by Osisko to acquire Brett Resources)
- 8) EVR has amassed one of the largest land claims (700square Km) adjacent to Goldcorp's Eleonore gold deposit (9.4million ounces of gold resources) in James Bay, Quebec; Multiple drill ready gold targets identified
- 9) EVR has exposure to other commodities (Rare Earth, Lithium, Graphite, etc.) through ownership in other public companies (NQE-TSX-V and FMS-IPO May2010)
- 10) Experienced management, board of directors and technical team.





BOARD OF DIRECTORS

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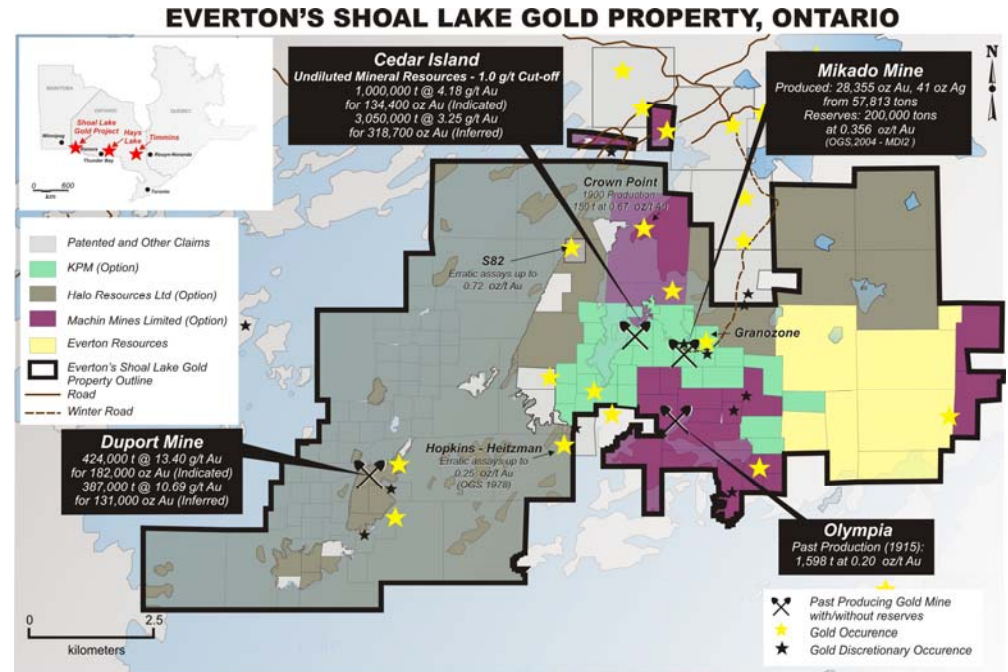
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ONTARIO

In September 2009, Everton acquired Hays Lake Gold Inc., a private mining exploration company with various options to acquire a consolidated land package (38 km²) located in the Shoal Lake area, near Kenora, Ontario. The Shoal Lake Gold Project is comprised of two significant high grade gold deposits with an in-situ NI 43-101 compliant indicated resource of **416,000 oz of gold** and an inferred resource of **282,000 oz of gold**; including the Cedar Island gold deposit located on the mainland (SLE) and the nearby Duport gold deposit located on Stevens Island (SLW). Everton believes that the Shoal Lake package of properties hosts a significant gold target with excellent potential to increase the estimated gold resources through additional exploration.



Shoal Lake West (SLW) – Gold – option to acquire 75%. In 2006, Indicated Mineral Resources were estimated at **424,000 tonnes grading 13.40 g/t Au for 182,000 oz of gold**. In addition, Inferred Mineral Resources were estimated at **387,000 tonnes grading 10.69 g/t Au for 131,000 oz of gold**. To date, most of the work on SLW has been concentrated in the area of the known zones at the Duport gold deposit. A combined airborne magnetic and electromagnetic survey flown in 2005 identified several anomalies within prospective lithologies which have yet to be drill tested. The potential exists to increase the resource base through the discovery of additional zones along strike and at depth. **Status:** Complete an IP survey over the 1km wide Duport corridor and additional drilling to increase resources.

Shoal Lake East (SLE) – Gold – option to acquire 100%. In 2003, a mineral resource estimate on the Cedar Island gold deposit was completed in accordance with NI 43-101 guidelines, resulting in an indicated mineral resource estimate of **1,096,000 tonnes grading 6.63 g/t Au for 234,000 oz of gold** and an inferred mineral resource estimate of **832,000 tonnes grading 5.63 g/t Au for 151,000 oz of gold**. **Status:** An updated NI 43-101 Report is in progress, incorporating an additional 35 deep drill holes for 10,011 meters where significant drill results were generated in a 2004 program, ranging up to **22.0 g/t Au over 9.2 m**. All veins are open at depth and along strike west of the of the Cedar Island gold deposit.

QUEBEC

Everton also holds approximately 699 km² in the Opinaca region of Quebec, around the Eleonore gold discovery which was acquired by Goldcorp in 2006 for approximately \$500 million (total resource, all categories: estimate of 5.3 million ounces of gold.) The Opinaca and Wildcat Properties have been optioned to Aurizon (see press release—September 16, 2010).

RECENT PRESS RELEASES

- 19/10/2010** EVR and Aurizon sign a formal option agreement on Wildcat property in Quebec and close \$250,000 private placement
- 06/10/2010** EVR and Brigus commence 16,000 meter diamond drilling program at Ampliacion Pueblo Viejo new "Manuel North" gold prospect identify
- 27/09/2010** EVR signs binding letter agreement for the sale of Shoal Lake Gold properties to Kaskattama for \$7.6 million
- 16/09/2010** EVR signs 2 LOI totalling \$10M with Aurizon for its Opinaca Property-jointly owned with Azimut and its Wildcat Property in QC and Closes a \$250,000 Private Placement
- 12/08/2010** EVR and Brigus Gold Corp. Amend their DR Joint Venture Option Agreements
- 29/06/2010** EVR Closes a \$275,000 Private Placement
- 26/05/2010** EVR Announces the Beginning of Trading for Focus Metals Inc. on the TSX Venture and the appointment of Dan Hachey to the Board
- 11/05/2010** Update on Exploration Activities on the Ampliacion Pueblo Viejo Project, Central Dominican Republic
- 23/03/2010** EVR Earns its 50% Interest from GlobeStar Dominican Republic

