

OVERVIEW



Everton Resources is a well managed junior exploration company with properties in the Dominican Republic, Quebec, and Ontario.

DOMINICAN REPUBLIC - EVR holds substantial mineral rights in the DR, including a large land position adjacent to Barrick (60%) & Goldcorp's (40%) Pueblo Viejo gold deposit which hosts a total reserve and resource calculation of 22.4 million ounces of gold, 455 million pounds of copper and 131.3 million ounces of silver.

Ampliacion Pueblo Viejo – Gold – option to acquire up to 70% from Linear Gold (LRR). Adjacent to the northern edge of the world-class Pueblo Viejo gold mine. Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Field follow-up on soil anomalies led to the discovery of a new mineralized zone at La Lechoza West. **Status:** Integrating recent drill results with the existing dataset. LT-11- 6.65g/t Au /22m, LT-14- 4.35g/t /10m Drill results : APV09-24- 94g/t Ag /22m incl. 300g/t Ag /6m.

EVR: TSX-V

ERV: Frankfurt

52 week Hi-Lo
\$0.41 - \$0.185

Shares Outstanding
103,768,458

Working Capital
\$2.5 million

Investments
\$7.6 million

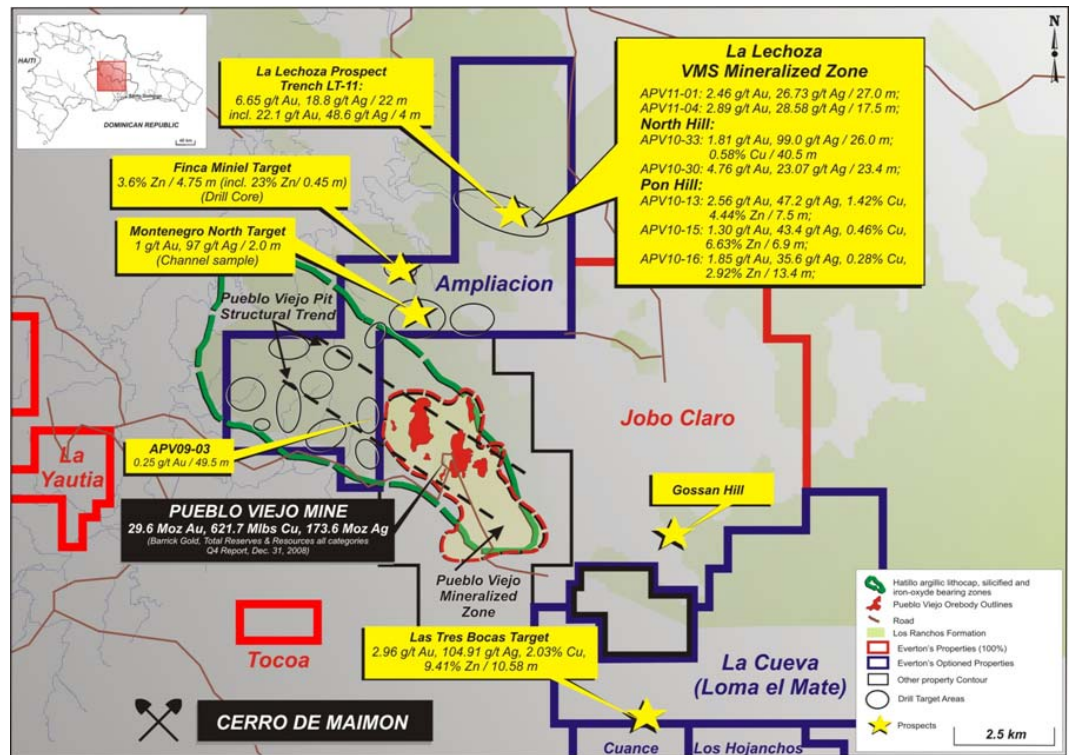
Market Capitalization
\$40 million

MANAGEMENT

André Audet
Chairman & CEO

Khadija Abounaim
CFO

Wendy Pemberton
Manager of
Corporate Communications
www.evertonresources.com



WHY INVEST IN EVERTON?

- 1) Strategic land position adjacent to the largest gold deposit in the Western Hemisphere (the US\$3 billion Pueblo Viejo Project), currently being developed by the world's largest gold mining company, Barrick Gold Corp. (60%) in partnership with Goldcorp (40%).
- 2) Multiple drill ready targets on 5 properties.
- 3) Largest drill program to date underway with 26,000 metres planned and 3 drill rigs working 24hrs/per day, 7 days a week.
- 4) 4th drill planned for late-April, 2011.
- 5) Recent trenching and drilling results confirm that the APV property has the potential to host a major gold and polymetallic discovery.
- 6) Focused in the DR, and recently divested Quebec and Ontario projects, providing internal funding to advance the APV project drill program.
- 7) Recently partnered with Aurizon Mines Ltd., who are advancing Everton's interest by funding 100% of exploration work on one of the largest land packages adjacent to Goldcorp's Elenore gold deposit.
- 8) Exposure to other commodities (REE, lithium, graphite) through ownership in other publicly traded companies (NQ.V, FMS.V, STR.V, NMX.V, Kaskattama.).
- 9) Experienced management, board of directors and technical team.





BOARD OF DIRECTORS

ANDRÉ AUDET
MICHAEL FARRANT
BROOKE MACDONALD
DANIEL F. HACHEY
JOHN PATERSON
ALEXANDER STEWART

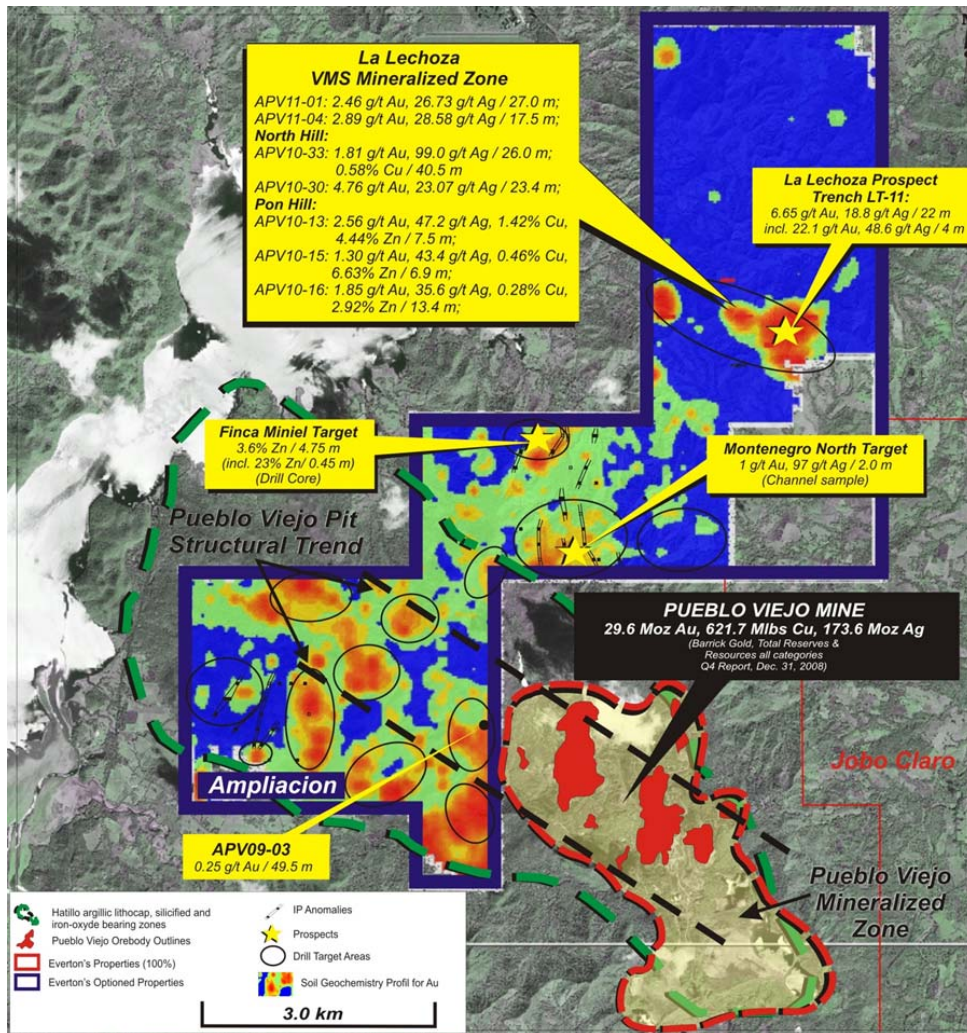
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RECENT ACCOMPLISHMENTS: Refocused Company in the Dominican Republic.

- Optioned Opinaca project in Quebec to Aurizon Mines Ltd. (ARZ.T)
- Divested 100% owned subsidiary Hays Lake Gold containing Shoal Lake project in Kenora, Ontario, to Kaskattama.
- Divested 6 claims in Schreiber area (Ontario) to Strike Minerals Inc. (STK.V)
- Divested the Sirmac Lithium project to Nemaska Exploration. (NMX.V)
- Launched Focus Metals Inc. (FMS.V).
- Earned 50% in APV project from Brigus Gold and negotiated to earn an extra 20% by spending \$2.5 million in exploration, which is being done now.
- Earned 50% interest in Gobestar's Cuanca and Los Hojanchos concessions.
- New polymetallic zone discovery on Pon Hill (La Lechoza sector).



LOOKING AHEAD OVER THE NEXT 12 MONTHS

- Drilling at La Lechoza (5,000 metres) - Test six new VMS targets.
- Deep drilling at APV (South) (15,000 metres) - Test extension on Pueblo Viejo Mine to the west (30 million oz. Gold / ABX 60%/G40%).
- Deep drilling at APV (Central) (5,000 metres) - Test extension on Pueblo Viejo Mine to the North.
- RC drilling at La Lechoza — Resources calculation (43-101).
- Drilling at Ponton Concession (formerly Loma Heca) 3,000 metres - Two large untested gold and copper anomalies.
- Mapping, soil geochemistry at Pedra Blanca (large VMS target).
- Drilling at Cuanca and Los Hojanchos (3,000 metres) - 6 untested large VMS targets.

UPCOMING EVENTS

- Aurizon Mines Ltd. to spend \$3.6 million on our Opinaca projects in James Bay, Quebec (including 7,000 metres drill program).
- Complete sale of Shoal Lake projects to Private Co. (\$2 million cash, 14 million shares @ \$0.60. IPO planned for Feb.-March 2011).
- Complete sales of Hays Lake projects to Strike Minerals (\$100,000 in cash, 5,700,000 common shares of Strike and 0.5% NSR on the property that can be purchased for \$500,000 by Strike at any time).

