



EVERTON RESOURCES

EVR TSX-V

Exploring for world class deposits in the Americas



Quebec

- ▶ Favourable tax regime and financial incentives to promote exploration
- ▶ Great infrastructure and easy access to properties (in our own back yard)
- ▶ Hemlo type target discovered in James Bay area by Virginia Gold
- ▶ Fraser Institute has recognized Quebec as being one of the best mining exploration target in North America

Dominican Republic

- ▶ Excellent Geological Potential, low risk
- ▶ Large Gold and Nickel Laterite Deposits
- ▶ Large land position surrounding Pueblo Viejo and Falcondo Mine
- ▶ High Quality untested Gold and Base Metal Targets
- ▶ Great infrastructure, positive attitude

Uruguay

- ▶ Low risk, highest GDP in Latin America
- ▶ Exclusive access to all geological information on the under-explored Florida Greenstone Belt
- ▶ Access to top geological team in the country
- ▶ High quality Archean lode gold targets, similar to Timmins, Kirkland Lake and Val D'Or camps, remain unexplored

Major Shareholders

Institutional 25%
Management 8%

Contact information

Everton Resources Inc.
201-290 Picton Street
Ottawa, Ontario
K1Z 8P8

Tel: 613-241-2332 or
1-800-778-0263

Fax: 613-241-6005

www.evertonresources.com

Corporate profile

Symbol: EVR

Exchange: TSX-Venture

Shares Outstanding: 33,700,000
43,300,000

Recent Share Price: \$0.40 - \$0.45

Share price: \$0.10 (low) - \$0.65 (high)

Cash on Hand: \$1,500,000

Debt: NONE

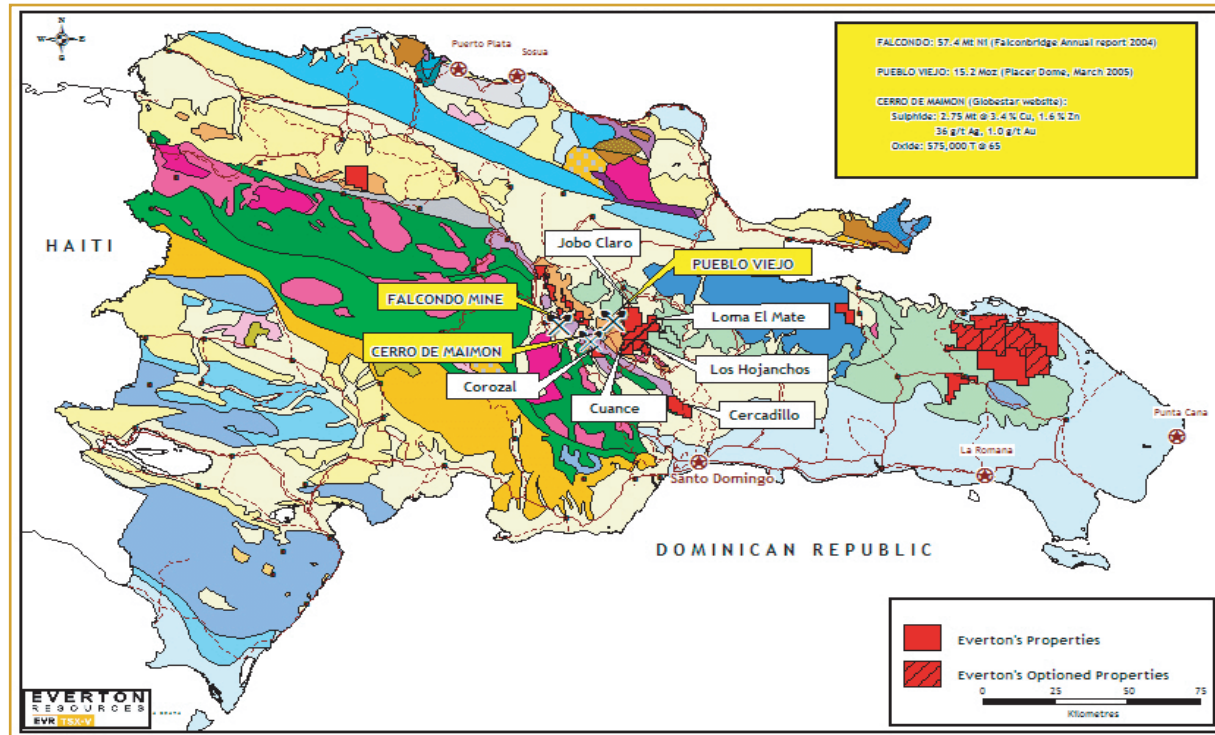
Management Team:

André Audet: Chairman and CEO
Marc Carbonneau: CFO and Corporate Secretary
Marc L'Heureux: Vice President of Exploration
Ron Little: Director
Alain Krushnisky: Director
John Paterson: Director
Ian MacLean: Director
Brooke Macdonald: Advisor

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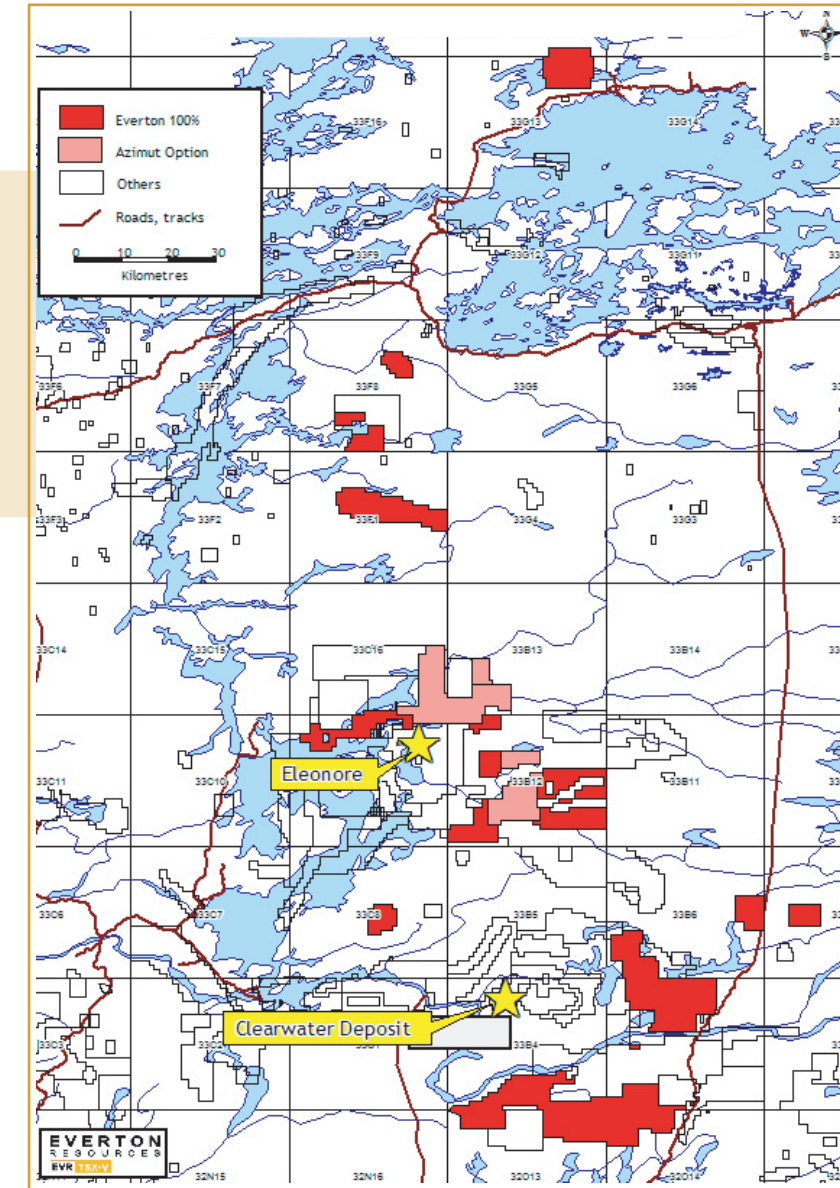
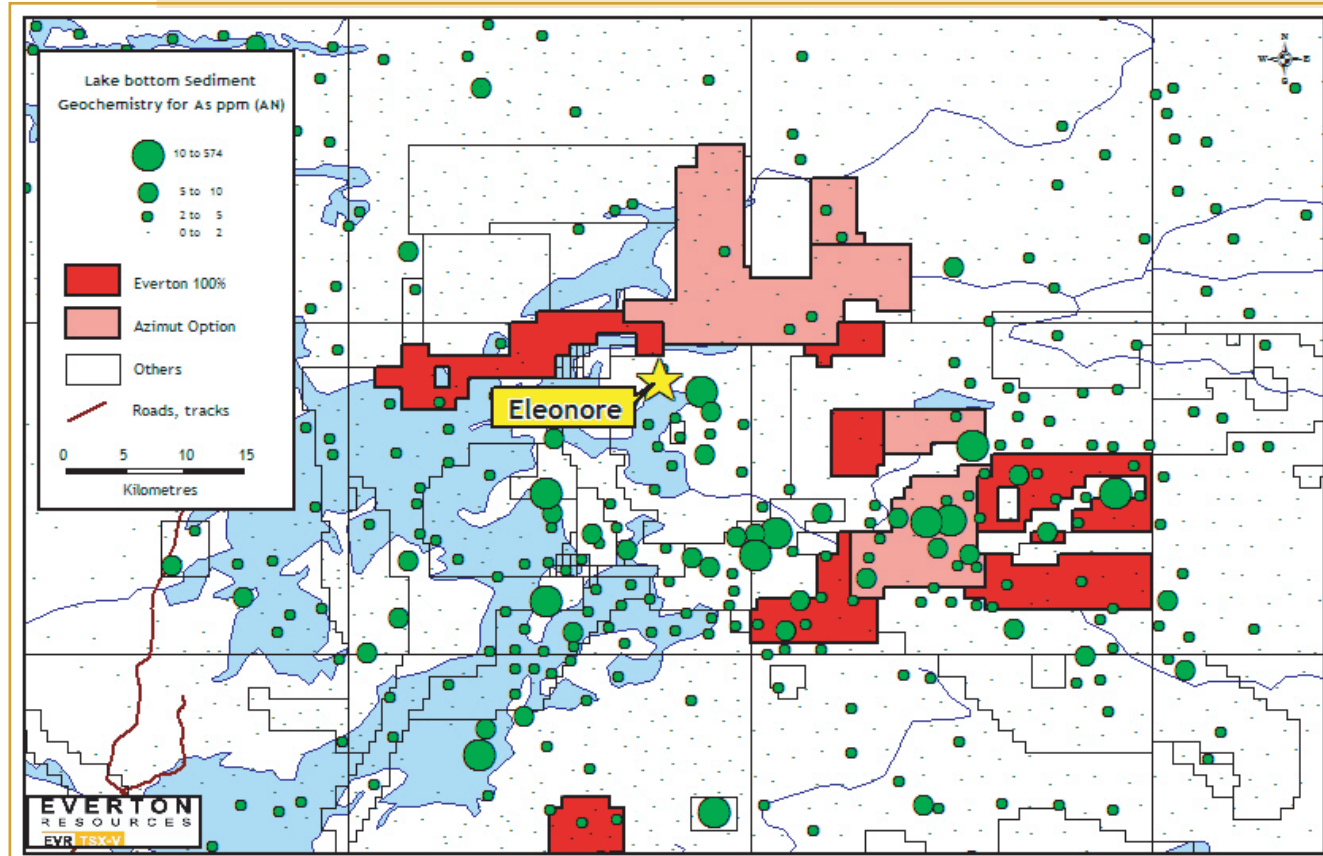
Dominican Republic Property Locations



Why Everton Resources?

- ▶ Partnership and Joint Ventures with Globestar Mining, Linear Gold and Exploration Azimut
- ▶ Option to acquire package of Gold properties adjacent to Pueblo Viejo Gold Mine (12 million oz) in the Dominican Republic
- ▶ Tightly held share structure – 33 million shares outstanding
- ▶ Drilling on large Gold and Copper target (+1 km in length) on Loma el Mate and Cuanze Concessions (fall 2005)
- ▶ Acquired 5 polymetallic and two large Nickel concessions adjacent to Falconbridge Falcondo Mine (drilling planned – fall 2005)
- ▶ Option to acquire large gold prospecting permits covering 100,000 hectares in Uruguay, South America
- ▶ Options to acquire large group of concessions surrounding Virginia's Eleonore Gold discovery in James Bay, Quebec
- ▶ Acquired one of the largest land packages of Gold properties in James Bay area of Quebec (100% owed by EVERTON); all with strong Gold anomalies in lake bottom sediments

Everton's Properties in Eleonore Area



Properties in James Bay, Quebec

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