EVERTON RESOURCES

Resources landholdings Everton Inc. offers investors the opportunity profit from large surrounding geographically diversified two gold prospects Northern Quebec and the Dominican Republic. exploration Everton is confidently moving ahead with and development work on both prospects.

Symbol: EVR Exchange: TSX-Venture Current Price: C\$1.40 52 Week Hi: C\$1.51 52 Week Low: C\$0.33 Shares Outstanding: 41,993.052 Market Cap: C\$58,790,272 Website: www.evertonresources.com Phone: 1-800-778-0263 Postal Address: 103-5420 Canotek Rd. Ottawa, ON K1J 1E9

Two Chances to Strike it Rich

By Norm Tollinsky

f it's true that the best place to look for gold is beside an existing gold mine or deposit, Everton Resources Inc. (TSX-V:EVR) offers its shareholders two chances to strike it rich.

Ottawa-based Everton has large landholdings surrounding two of the most exciting undeveloped gold deposits in the world: Goldcorp's Éléonore Project in northern Quebec's Opinaca region and the Pueblo Viejo Project, jointly owned by Goldcorp and Barrick in the Dominican Republic.



Loma El Mate, Dominican Republic

Everton has interests in eight properties bordering Pueblo Viejo and an active drilling program under way. One hole on its Loma El Mate concession recently cut a 10.58-metre intercept grading 2.96 g/t gold, 104.91 g/t silver, 2.03 per cent copper and 9.41 per cent zinc.

"It's a really nice polymetallic discovery and now we're drilling to see how big it is," said Everton Chairman and CEO André Audet.

Pueblo Viejo, said Audet, is a 15 million ounce resource and one of the biggest undeveloped gold deposits in the world. 'It's one of Barrick's major development projects and we're right in the thick of it," he noted.

Everton is also "right in the thick of it" in Quebec's Opinaca region, where Goldcorp recently acquired the Éléonore Project from Virginia Gold Mines for \$US420 million.

"Some of our geologists had worked for Virginia Gold Mines and when we started seeing the results they were getting, we thought this could be something big," said Audet. "We were one mining sector as of the first companies to secure a large parcel of land in the area." at Nesbitt Burns/

Everton entered into an option agreement with Azimuth Exploration in December 2004 on two blocks encompassing 284 sq km to the north and east of Éléonore – Opinaca A and B. The following month, it acquired a 100 per cent interest in seven additional blocks from an independent staking syndicate, giving it a total land holding around the Éléonore Gold Discovery of 586 sq km.

Exploration activity through 2005 and 2006 consisted of field mapping and sampling, including a systematic lake bottom sediment survey and soil and till sampling.

Everton has released several results from samples collected on surface. Earlier this month, it announced assays of 75.79 g/t, 24.20 g/t and 11.14 g/t gold from rock outcrop samples on its 100 per cent-owned Wildcat 5 property. Equally exciting showings have been discovered on Wildcat 2.

"What Virginia Gold Mines found might just be the tip of the iceberg" commented Audet. "I think what we're seeing here is the making of Canada's newest mining camp, similar to Hemlo, Kirkland Lake and Val d'Or. This is a new mining camp in the making."

Everton had plans to spend approximately \$2 million on its exploration program in Quebec this year, but preliminary field work and sampling have identified so many targets that the company is now looking at increasing its budget to \$3 or \$4 million.

A stone's throw away, Goldcorp has four drills turning and is in the midst of carrying out resource and scoping studies. Of the 212 holes drilled at Éléonore by Virginia Gold Mines prior to its acquisition by Goldcorp, 70 per cent reported assays of more than 10 g/t.

"We're at the same stage Virginia was at two years ago" said Audet, who specialized in the junior a Vice-President at Nesbitt Burns/ BMO prior to founding Everton. "Virginia came up with some surface showings, did some trenching and then moved on to a drilling program. They drilled to depths of 800 metres and the gold was still there."

A drill rig is being moved to Everton's Opinaca

and Wildcat properties this month and is scheduled to continue drilling through the winter. Next year, Audet plans to spend another \$3 to \$4 million on exploration in Quebec and \$2 million in the Dominican Republic.



Chairman & CEO Andre Audet

The company relies on in-house geologists and contract consultants for geological expertise. Several of its geologists have experience working with Virginia Gold Mines, "so we are able to use their knowledge and expertise to our advantage," said Audet. "We've been able to surround ourselves with good people and this is why we've had such tremendous success."

The Opinaca region is located approximately 320 km north of Mattagami and a 15-hour car ride north from Montreal. The road terminates at Opinaca Lake. From



there, it's a two-hour boat ride to Everton's exploration camp. Supplies are either transported to the site by boat in summer or by snow machine in winter, while personnel are flown in by helicopter.

One of Everton's largest shareholders is former Goldcorp chairman and CEO Robert McEwen.

"I met Rob about a year ago and presented what we had" said Audet. "He was initially interested in the Dominican Republic, and when Goldcorp acquired Éléonore, he was intrigued. He had already left Goldcorp by that point.

"What appealed to him about Everton was that you get a lot of bang for your buck. You get exposure to a new, emerging gold camp in Quebec and you get exposure to a world-class resource in the Dominican Republic, so with an investment in Everton, you get multiple chances.

"The results we've published over the last year have proven that our strategy to acquire properties in the Opinaca region was right on target. We expect to be drilling there for quite a while because of all the showings we have to test."

Audet is no less enthusiastic about the potential in the Dominican Republic. In February, Everton entered into an option agreement to acquire an 85 per cent interest in four continuous concessions in the eastern part of the country, where abundant gold mineralization in alluvial placer deposits has been known and worked by local artisanal miners. Initial exploration work on Everton's Eastern Properties will consist of reconnaissance mapping and intensive stream sediment and soil sampling. Drilling is scheduled for 2007.

"The Dominican Republic is a great place to work" said Audet. "It's inexpensive, there's good road access, it's pro-mining, very friendly and has great geology."

Aside from McEwen's 14 per cent interest in the company, Everton's shareholders include a mix of institutional and retail investors.

Its stock started the year at 40 cents and was trading at \$1.40 in September.



Camp Opinaca, Quebec